

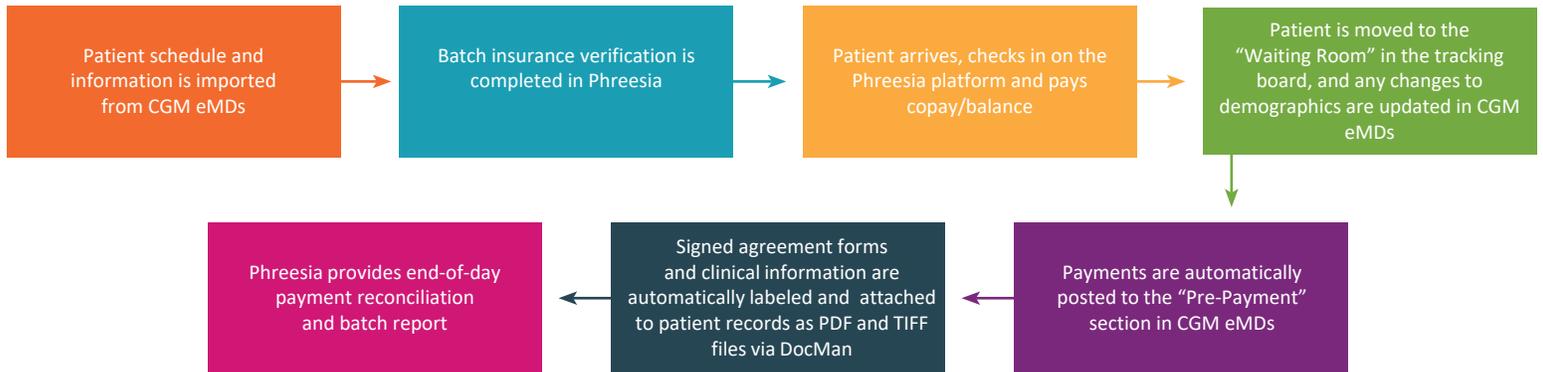
CGM eMDs

Integration Summary

Product Name: CGM eMDs Version: 9.0 and 9.1 Integration Type:
Bidirectional (Real-time)

Workflow

Although the workflow is customized for each medical group's unique needs, a typical workflow with CGM eMDs integration is as follows:



Integration Details - Included Fields

CGM eMDs → Phreesia	
Appointment Appointment Date Appointment Time Attending Physician	Insurance Primary Insurance Name Primary Insurance Policy # Primary Policy Group # Primary Insurance Address Primary Insured Person Information Secondary Insurance Name Secondary Insurance Policy # Secondary Policy Group # Secondary Insurance Address Secondary Insured Person Information
Demographics Name (first, last) Home Address Line 1 Home Address Line 2 City, State, ZIP DOB Gender Home Phone Work Phone Email Marital Status Emergency Contact Name (first, last) Emergency Contact Address Emergency Contact Phone Number SSN Race Ethnicity Language	Financial Patient Balance
	Other Pharmacy Name Pharmacy Phone

Phreesia → CGM eMDs	
Demographics Name (first, middle, last) Home Address Line 1 Home Address Line 2 City, State, ZIP DOB Gender Home Phone Work Phone Cell Phone Email SSN Language Race Ethnicity Religion	PDF and TIFF Documents Attached to DocMan Demographic Report(s) Clinical Report(s) Policies Report with Electronic Signature
Financial Patient Balance Copayment	