**CGM CLINICAL™
Electronic Health
Information (EHI) Export
User Guide**

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Practice Management and EHR

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Practice Management and EHR

Contents

CGM CLINICAL

Practice Management and EHR

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Introduction

This document describes the how to extract and read the patient information included in the exported Electronic Health Information (EHI) .zip file generated using CGM CLINICAL.

The following conventions are used in this document.

<name>	The text between the < > brackets is a place holder for the actual contents.
.zip	A compressed file that uses less disk space and must be extracted to view the contents.
.csv	Files with this extension use comma-separated values and are easily viewed in Excel or similar spreadsheet applications.
link	Internal link to a page within this document.

CGM CLINICAL

Practice Management and EHR

Guide to your Electronic Health Information (EHI)

The data you have been provided is in a compressed .zip file that must be extracted to view the contents. The name of the .zip file depends if the extraction was for a single patient or all patients.

Extraction type	.zip file name
Single patient extraction	Determined by the practice.
All patient extraction	<practiceIDENTIFIER_All PatientsEHIExportReports_YYYY-MM-DDTHHMMSS>.zip
	Individual patient folders: <PatientID_#AcctNum_FirstName_MiddleName_LastName>

Extract the .zip file data

Most current computer and phone operating systems (OS) can natively process compressed (.zip) files. If your OS does not have the extraction functionality, you can download an application such as WinZip to perform the operation.

Windows

1. On your PC, go to the location containing the .zip file.
2. Right-click on the .zip file and then click **Extract All**.
3. In the **Enter password** window, enter the password you were provided.

    The files are extracted in the same folder as the .zip file.

Folders, files, and images

The EHI data included in the .zip file depends on the data maintained and exported by your provider or practice. A list of the possible data included in the .zip file is shown in the table below. The folder where you extracted the .zip file data is the default folder. Within the default folder are .csv files containing records or additional folders containing images.

The images in the folders are prefaced with a unique file identifier using the following naming convention.

    <file identifier>.<extension>

<table>
<tr><td></td><td>Example</td></tr>
<tr><td></td><td>A chest x-ray image may be found in the Chart Documents EHI > Radiology folder with a name similar to 0x807C0C2CA1A1CB4095F8DE95B1969B74.TIF.</td></tr>
</table>

CGM CLINICAL

Practice Management and EHR

Each .csv file includes a row with heading descriptions and a row for each record.

<table>
<tr><th colspan="10" style="text-align:center">Example</th></tr>
<tr><th>PatientId</th><th>Patient Account Number</th><th>Appointment Date Time</th><th>Reason</th><th>Provider</th><th>Created By</th><th>Appointment Status</th><th>Confirmation Status</th><th>Location</th><th>Duration</th></tr>
<tr><td>1211</td><td>10006</td><td>Sep 28 2011 4:00AM</td><td>Annual Well Exam - Male</td><td>Scan</td><td>MU3 Test</td><td>No show</td><td>Not Confirmed</td><td>St. Petersburg Florida</td><td>0:45</td></tr>
<tr><td>1211</td><td>10006</td><td>Sep 28 2011 3:30PM</td><td>Annual well exam female</td><td>Scan</td><td>MU3 Test</td><td>No show</td><td>Not Confirmed</td><td>St. Petersburg Florida</td><td>0:45</td></tr>
</table>

Click a .csv file link to view a detailed description of the data included in file.

Possible data included in the .zip file			
Category	**Description**	**Folder**	**File name/Type**
Patient demographics	Patient demographic information		[Patient demographics ehi - <Patient ID>.csv](#)
Patient Alias	Patient alias information		[Patient Alias EHI - <Patient ID>.csv](#)
Patient Care Provider	Patient Care Provider information		[Patient Care Providers EHI - <Patient ID>.csv](#)
Patient Contacts	Patient contact information		[Patient Contacts EHI - <Patient ID>.csv](#)
Address History	Patient's address history information		[Patient Address History EHI - <Patient ID>.csv](#)
Restricted Users	Patient's restricted user information		[Patient Access Restricted Users EHI - <Patient ID>.csv](#)
Current Address	Patient's current address information		[Patient Current Addresses EHI - <Patient ID>.csv](#)
Insurance	Patient's insurance policy information		[Patient Insurances EHI - <Patient ID>.csv](#)
Guarantors	Patient's guarantor information		[Patient Guarantors EHI - <Patient ID>.csv](#)
Guarantor Address	Guarantor's address information		[Patient Guarantor Addresses EHI - <Patient ID>.csv](#)
Insurance Eligibility	Patient's eligibility check information		[Patient Eligibility Details EHI - <Patient ID>.csv](#)

CGM CLINICAL

Practice Management and EHR

Possible data included in the .zip file			
Category	**Description**	**Folder**	**File name/Type**
Eligibility Benefit Details	Patient's eligibility benefit information	Eligibility Benefit Details EHI	Eligibility Benefit Details EHI - <Patient ID>.csv
Chart Documents	Patient's chart document information		Patient Chart Documents EHI - <Patient ID>.csv
Chart Document Comments	Comments associated with patient's chart documents	Chart Document Comments EHI	Chart Document Comments EHI-<identifier>.<File type extension>.csv
Chart Document Files	Patient's chart document files	Chart Documents EHI - <Document Category>	<identifier>.<extension>
Advance Directives	Patient's advance directives		Patient Advance Directives EHI - <Patient ID>.csv
Power of Attorney	Patient's power of attorney details		Patient Power Of Attorney EHI - <Patient ID>.csv
Power of Attorney – Phone	Phone details for the patient's power of attorney(s)	Power Of Attorney Phones EHI	Power Of Attorney Phones EHI -<POA_ID>.csv
Power of Attorney – Address	Address details for the patient's power of attorney(s)	Power Of Attorney Addresses EHI	Power Of Attorney Addresses EHI -<POA_ID>.csv
Social History	Patient's social history details	SocialHx EHI	SocialHx EHI - <SH Type>.csv
Fee Tickets	Patients fee ticket summary information	Account Activity EHI	Account Activity EHI - All Fee Tickets - Summary.csv
Fee Ticket Detail	Patient's fee ticket details information	Account Activity EHI	Account Activity EHI - Fee Tickets-Detail-Claims_<PatienID>.csv
Payments and Adjustments	Insurance/Patient payment and adjustments	Account Activity EHI	Account Activity EHI - Fee Tickets-Payment and Adjustments_<PatientID>.csv
Account Activity Notes	Notes on the patient's account activity	Account Activity EHI	Account Activity EHI - Account Activity Notes_<PatientID>.csv
Charges	Charge header details for the patient	Account Activity EHI	Account Activity EHI - Fee Tickets-Charge Header Details_<PatientID>.csv
Service Line Items	Line items for the patient's charges	Account Activity EHI	Account Activity EHI - Fee Tickets-Detail-Charge_<PatientID>.csv
Service Line Details	Claim and service line details	Account Activity EHI	Account Activity EHI - Fee Tickets-Charges Details_<PAtientID>.csv
Flowsheet	Patient's flowsheet information	Flowsheets EHI	Flowsheets EHI - <Flowsheet Name> <PatientID>.csv
Disclosures	Patient's disclosure information		Patient Disclosures EHI -<PatientID>.csv

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Practice Management and EHR

Possible data included in the .zip file			
Category	**Description**	**Folder**	**File name/Type**
Authorized Representatives	Patient's authorized representative information		Patient Authorized Representatives EHI -<PatientID>.csv
Health Information links	Patient's health info links information		Patient Health Info Links EHI -<PatientID>.csv
Appointments	Patient's appointment information		Patient Appointments EHI -<PatientID>.csv
Messages	Patient's messages information		Patient Messages EHI -<PatientID>.csv
Message Attachments	Patient's messages attachment information	Patient Messages Attachment Files EHI	< identifier>.<file extension>
Message Comments	Patient's messages comments information	Patient Messages Comments Files EHI	<identifier>.TXT
Care Management Alerts	Patient's care management alert information		Patient Care Management Alerts EHI -<PatientID>.csv
Statement Header	Patient's statement header information	Patient Statements EHI	Patient Statements EHI - Statement Header Details_<PatientID>.csv
Statement Detail	Patient's statement details information	Patient Statements EHI	Patient Statements EHI - Statement Charges Details_<PatientID>.csv

EHI export data specifications

Patient demographics			
Description	Patient demographic information		
File name	Patient demographics ehi -<patient id>.csv		
Column name	**Data type**	**Maximum length**	**Comments**
Patient Account Number	varchar(12)	12	The patient's account number
PatientID	int	4	The patient's internal ID
Patient First	varchar(35)	35	The patient's first name
Patient Middle	varchar(35)	35	The patient's middle name
Patient Last	varchar(35)	35	The patient's middle name
Patient Suffix	varchar(4)	4	The patient's suffix
Patient Maiden Name	varchar(60)	60	The patient's maiden name
Patient Sex	varchar(1)	1	The patient's birth sex. • M = Male • F = Female • UNK = Unknown § 170.207(n)(1) Birth sex
Patient DOB	varchar(10)	10	The patient's date of birth • M/D/YYYY
Patient Birth Place	varchar(5)	5	The state the patient was born in • Two-letter abbreviation in uppercase
Patient Ethnicity	varchar(1000)	1000	The patient's ethnicity. *If more than one ethnicity is reported, they are separated by Bar	(aka pipe)* *Example:* Dominican|Mexican
Patient Ethnicity Code	varchar(1000)	1000	The patient's ethnicity code. *If more than one ethnicity is reported, they are separated by Bar	(aka pipe)* *Example:* 2184-0|2148-5 § 170.207(f)(2) CDC Race and Ethnicity Code Set Version 1.0 (March 2000)

CGM CLINICAL

Practice Management and EHR

Patient demographics			
Description	Patient demographic information		
File name	Patient demographics ehi -<patient id>.csv		
Column name	**Data type**	**Maximum length**	**Comments**
Patient Race	varchar(1000)	1000	The patient's race. *If more than one race is reported, they are separated by Bar | (aka pipe)* *Example:* Irish|Italian
Patient Race Code	varchar(1000)	1000	The patient's race code. *If more than one race is reported, they are separated by Bar | (aka pipe)* *Example:* 2113-9|2114-7 § 170.207(f)(2) CDC Race and Ethnicity Code Set Version 1.0 (March 2000)
Patient Language	varchar(50)	50	The patient's language. *Example: Italian*
Language Code	varchar(100)	100	The patient's language code. *Example:* it § 170.207(g)(2) Request for Comments (RFC) 5646, "Tags for Identifying Languages," September 2009
Patient Marital Status	varchar(1)	1	The patient's marital status code • S = Single • M = Married • P = Life Partner • X = Legally Separated • D = Divorced • W = Widowed • U = Unknown
Patient SSN	varchar(11)	11	The patient's 9-digit social security number
Patient Translator Needed	varchar(3)	3	Used to record whether the patient needs a translator. • Yes • No
Patient Mother's Maiden Name First	varchar(60)	60	The patient's mother's maiden first name
Patient Mother's Maiden Name Last	varchar(60)	60	The patient's mother's maiden last name

Patient demographics			
Description	Patient demographic information		
File name	Patient demographics ehi -<patient id>.csv		
Column name	**Data type**	**Maximum length**	**Comments**
Patient Gender Identity	varchar(255)	255	The patient's gender identity. • Identifies as Male • Identifies as Female • Female-to-Male (FTM)/Transgender Male/Trans Man • Male-to-Female (MTF)/Transgender Female/Trans Woman • Genderqueer, neither exclusively male or female • Additional gender category or other, please specify (When this option is selected, the text box is enabled so you may enter a short description.) • Choose not to disclose. § 170.207(o)(1)-(2) - HL7 Version 3 Standard, Value Sets for AdminstrativeGender and NullFlavor
Gender Identity Code	varchar(50)	50	The patient's gender identity code. SNOMED CT Codes: • Male. 446151000124109 • Female. 446141000124107 • Female-to-Male (FTM)/Transgender Male/Trans Man. 407377005 • Male-to-Female (MTF)/Transgender Female/Trans Woman. 407376001 • Genderqueer, neither exclusively male nor female. 446131000124102 • Additional gender category or other, please specify. nullFlavor OTH • (vii) Choose not to disclose. nullFlavor ASKU
Patient Sexual Orientation	varchar(255)	255	The patient's sexual orientation. • Lesbian, Gay or homosexual • Straight or heterosexual • Bisexual • Something else, please describe (When this option is selected, the text box is enabled so you may enter a short description.) • Don't know • Choose not to disclose § 170.207(o)(1)-(2) - HL7 Version 3 Standard, Value Sets for AdminstrativeGender and NullFlavor

Patient demographics			
Description	Patient demographic information		
File name	Patient demographics ehi -<patient id>.csv		
Column name	**Data type**	**Maximum length**	**Comments**
Sexual Orientation Code	varchar(50)	50	The patient's sexual orientation code. SNOMED CT Codes: • Lesbian, gay or homosexual. 38628009 • Straight or heterosexual. 20430005 • Bisxual. 42035005 • Something else, please describe. nullFlavor OTH • Don't know. nullFlavor UNK • (vi) Choose not to disclose. nullFlavor ASKU
Patient's Vital Status	varchar(100)	100	Indicates whether a patient is living, deceased or status unknown. • Living • Deceased • Unknown
Vital Status Code	varchar(100)	100	• Living • Deceased • Unknown
Patient Date of Death	varchar(10)	10	The patient's date of death, if known. • M/D/YYYY
Patient Birth Facility	varchar(255)	255	The name of the facility that the patient was born in.
Patient Multiple Birth	bit	1	Indicates if the patient was part of a multiple birth—that is, a twin, triplet, and so forth. • TRUE • FALSE
Patient Birth Order	int	4	Indicates the birth order number of the patient. • Birth order values from 1 to 10
Patient Immunization Registry Status	varchar(5)	5	Indicates the current status of the patient in relation to their provider. • Active • Inactive- Unspecified • Inactive- Lost to follow-up (cannot contact) • Inactive- Moved or gone elsewhere (transferred) • Inactive- Permanently inactive (do not re-activate or add new entries to this record) • Unknown • <Blank>

Patient demographics			
Description	Patient demographic information		
File name	Patient demographics ehi -<patient id>.csv		
Column name	**Data type**	**Maximum length**	**Comments**
Immunization Patient Consent	varchar(255)	255	Indicates whether the patient's vaccination information may be shared with others. • <blank> • Patient Consent on File • Patient does not Consent
Immunization Patient Publicity	varchar(100)	100	Indicates the patient's recall and/or reminder preference for contact pertaining specifically to immunizations. • <Blank> • No reminder/recall • Reminder/recall - any method • Reminder/recall - no calls • Reminder only - any method • Reminder only - no calls • Recall only - any method • Recall only - no calls • Reminder/recall - to provider • Reminder to provider • Only reminder to provider, no recall • Recall to provider • Only recall to provider, no reminder
Immunization Publicity Code	varchar(10)	10	Patient publicity concept code • 01 No reminder/recall • 12 Only recall to provider, no reminder • 10 Only reminder to provider, no recall • 06 Recall only - any method • 07 Recall only - no calls • 11 Recall to provider • 04 Reminder only - any method • 05 Reminder only - no calls • 09 Reminder to provider • 02 Reminder/recall - any method • 03 Reminder/recall - no calls • 08 Reminder/recall - to provider HL7 0215 - Publicity code [values suggested by NIP]
Referring Provider Name	varchar(255)	255	The patient's referring provider's name
Primary Care Provider	varchar(100)	100	The patient's primary care provider's name

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CGM CLINICAL

Practice Management and EHR

Patient demographics			
Description	Patient demographic information		
File name	Patient demographics ehi -<patient id>.csv		
Column name	**Data type**	**Maximum length**	**Comments**
Special Instructions	varchar(50)	50	any additional information pertaining to this patient
Case Type	varchar(20)	20	The patient's case type. • Private • Worker's Comp • Personal Injury • Auto
Status	varchar(17)	17	The patient's occupational status. • Employed • Full-Time Student • Part-Time Student • Active Military • Inactive Military
Dunning	varchar(30)	30	The type of dunning message to appear on this patient's statements. • Automatic • None • Current • 30 Days • 60 Days • 90 Days • 120+ Days • Collection
Collection Override Days	varchar(10)	10	The collection override value for this patient determining when the patient will be added to the collection work list based on how long the patient's balance has been overdue. • Default • 30 days • 60 days • 90 days • 120 days • 150 days • Never
new patient	varchar(3)	3	Indicates whether the patient is new to the practice. • Yes • No

CGM CLINICAL

Practice Management and EHR

Patient demographics			
Description	Patient demographic information		
File name	Patient demographics ehi -<patient id>.csv		
Column name	Data type	Maximum length	Comments
Don't Mail a Statement	varchar(5)	5	Indicates whether the practice does not want to send statements to this patient. • Yes • No
Don't Include in Reports	varchar(5)	5	Indicates whether the practice does not want this patient included in clinical reports that have been configured to exclude exempt patients. • Yes • No
Don't Include in Reports Reason	varchar(255)	255	Indicates the reason the practice does not want the patient included in clinical reports. • Deceased • Moved • Patient Consult Only • Patient Request • Transferred
Preferred Method of Contact	varchar(50)	50	Indicates a preferred method of contact for this patient. • Mail • Phone • Other • Email
Patient Address Type	varchar(160)	160	Indicates the address type for the patient. • Home Address
Patient Home Address line1	varchar(30)	30	The patient's home address line 1.
Patient Home Address line2	varchar(30)	30	The patient's home address line 2.
Patient Home Address line3	varchar(1)	1	The patient's home address line 3.
Patient County	varchar(255)	255	The county name of the patient's home address.
Patient Subdivision	varchar(255)	255	The subdivision name of the patient's home address
Patient City	varchar(30)	30	The city name of the patient's home address.
Patient State	varchar(5)	5	The state abbreviation of the patient's home address.
Patient Zip code	varchar(10)	10	The ZIP code of the patient's home address.

Patient demographics

Description	Patient demographic information
File name	Patient demographics ehi -<patient id>.csv

Column name	Data type	Maximum length	Comments
Patient Address Start Date	varchar(10)	10	The start date that the patient is in residence at the home address. Example: If you have a "snowbird" patient who lives in two places throughout the year, it establishes dates as to when that patient will be in residence at the home address.
Patient Address End Date	varchar(10)	10	The end date that the patient is in residence at the home address. Example: If you have a "snowbird" patient who lives in two places throughout the year, it establishes dates as to when that patient will be in residence at the home address.
Patient Home phone	varchar(8000)	8000	The patient's home phone number.
Patient Cell Phone	varchar(8000)	8000	The patient's cell phone number.
Patient Work Phone	varchar(8000)	8000	The patient's work phone number.
Patient Emergency Phone	varchar(8000)	8000	The patient's emergency phone number.
Patient Fax phone	varchar(8000)	8000	The patient's fax number.
Patient Pager Phone	varchar(8000)	8000	The patient's pager number.
Patient Billing Phone	varchar(8000)	8000	The patient's billing phone number.
Patient Email Address	varchar(300)	300	The patient's email address.
CONNECTION Contact Preference Phone	varchar(20)	20	If the patient would like to receive appointment reminders via phone call, this is their preferred phone number.
CONNECTION Contact Preference Text	varchar(20)	20	If the patient would like to receive appointment reminders via text, this is their preferred phone number for that.
CONNECTION Contact Preference Email	varchar(100)	100	If the patient would like to receive appointment reminders via email, this is their preferred email address for that.
Patient opts-out of CGM CONNECTION	varchar(3)	3	If populated, this indicates that the patient does not wish to receive automatic appointment reminders.
Employer Name	varchar(70)	70	The name of the patient's employer.
Work Address line1	varchar(30)	30	The Work Address line1 of the patient's employer.
Work Address line2	varchar(30)	30	The Work Address line2 of the patient's employer.
Work Address line3	varchar(1)	1	The Work Address line3 of the patient's employer.
Work City	varchar(30)	30	The city of the patient's employer.
Work State	varchar(30)	30	The state of the patient's employer.
Work Zip code	varchar(30)	30	The ZIP code of the patient's employer.

CGM CLINICAL

Practice Management and EHR

Patient demographics			
Description	Patient demographic information		
File name	Patient demographics ehi -<patient id>.csv		
Column name	**Data type**	**Maximum length**	**Comments**
Occupation	varchar(100)	100	The patient's occupation
Occupation Code	varchar(510)	510	The occupation code for the patient's occupation. PHVS Occupation CDC Census 2018 v1
Industry	varchar(255)	255	The industry of the patient's occupation
Industry Code	int	4	The industry code for the patient's industry. PHVS Industry CDC Census 2018 v1
Work Phone Main	varchar(30)	30	The work phone of the patient's employer.
Standard Alert	varchar(240)	240	Standard alerts are designed to call attention to a potential billing or administrative issue that must be resolved.
Specific Alert	varchar(240)	240	Specific alerts are user defined and patient specific. Consequently, they can be used to point out any important information about the patient or to prompt an action.
Clinical Alert	varchar(240)	240	Custom clinical alerts, which are user defined and patient specific, are used to point out any relevant clinical information about the patient or to prompt an action.
Medication History Consent	varchar(150)	150	Indicates whether the patient has given permission to collect information about their medication history. • Yes • No • <empty>

Patient demographics - Alias			
Description	Patient alias information		
File name	Patient Alias EHI -<Patient ID>.csv		
Column name	**Data type**	**Maximum length**	**Comments**
PatientID	int	4	The patient's internal ID
Patient Alias Name Type	varchar(50)	50	This is the type of name that has been recorded.

CGM CLINICAL

Practice Management and EHR

Patient demographics - Alias			
Description	Patient alias information		
File name	Patient Alias EHI -<Patient ID>.csv		
Column name	**Data type**	**Maximum length**	**Comments**
Alias Name Type Concept Code	varchar(10)	10	**.A** (Assumed – Business Name) **.I** (Assumed - Indigenous/Tribal) **.R** (Assumed – Religious) **OLD** (Birth Name) **.P** ("Call me" Name)
Patient Alias Prefix	varchar(10)	10	The prefix for patient's alias record
Patient Alias First	varchar(50)	50	The first name for patient's alias record
Patient Alias Middle	varchar(30)	30	The middle name for patient's alias record
Patient Alias Last	varchar(75)	75	The last name for patient's alias record
Patient Alias Suffix	varchar(10)	10	The suffix for patient's alias record
Patient Alias Valid From	varchar(10)	10	Date is only recorded for Birth Name
Patient Alias Valid To	varchar(10)	10	Date is only recorded for Birth Name

Patient demographics - Care providers			
Description	Patient care provider information		
File name	Patient Care Providers EHI -<PatientID>.csv		
Column name	**Data type**	**Maximum length**	**Comments**
CareProviderID	int	4	The care provider's internal ID
PatientID	int	4	The patient's internal ID
Care Provider Name	varchar(200)	200	The care provider's name
Care Provider Phone	varchar(50)	50	The care provider's phone number
Care Provider Specialty	varchar(100)	100	The care provider's specialty

CGM CLINICAL

Practice Management and EHR

Patient demographics - Care providers			
Description	Patient care provider information		
File name	Patient Care Providers EHI -<PatientID>.csv		
Column name	Data type	Maximum length	Comments
Care Provider Relationship	varchar(75)	75	The care provider's relationship to the patient

Patient demographics - Patient contacts			
Description	Patient contact information		
File name	Patient Contacts EHI -<PatientID>.csv		
Column name	Data type	Maximum length	Comments
Patient ID	int	4	The patient's internal ID
Patient Contact ID	int	4	The patient contact's internal ID
Patient Contact Name	varchar(50)	50	The patient contact's name
Patient Contact Phone	varchar(50)	50	The patient contact's phone
Patient Contact Relationship	varchar(50)	50	The patient contact's relationship to the patient

Patient demographics - Patient address history			
Description	Patient's address history information		
File name	Patient Address History EHI -<PatientID>.csv		
Column name	Data type	Maximum length	Comments
Patient ID	int	4	The patient's internal ID
Patient Address History Type	varchar(160)	160	Home, Emergency, Other
Patient Address History Street Address1	varchar(300)	300	The patient's address history street address line 1
Patient Address History Street Address2	varchar(300)	300	The patient's address history street address line 2

Patient demographics - Patient address history

Description	Patient's address history information
File name	Patient Address History EHI -<PatientID>.csv

Column name	Data type	Maximum length	Comments
Patient Address History City	varchar(50)	50	The patient's address history city
Patient Address History State	varchar(2)	2	The patient's address history state
Patient Address History Zip Code	varchar(10)	10	The patient's address history zip code
Patient Address History Start Date	varchar(10)	10	The start date of the address history record
Patient Address History End Date	varchar(10)	10	The end date of the address history record
Patient Address History County	varchar(100)	100	The county of the address history record

Patient demographics - Access restricted users

Description	Patient's restricted user information
File name	Patient Access Restricted Users EHI -<PatientID>.csv

Column name	Data type	Maximum length	Comments
PatientID	int	4	The patient's internal ID
Restricted User Name	varchar(100)	100	The name of the restricted user
Override Date	datetime	8	The date the user's restriction was overridden
Override Authorized by	varchar(100)	100	The user who authorized the override.

Patient current address

Description	Patient's current address information		
File name	Patient Current Addresses EHI -<PatientID>.csv		
Column name	**Data type**	**Maximum length**	**Comments**
PatientID	int	4	The patient's internal ID
Address ID	int	4	Internal ID of the address
Address Type	varchar(160)	160	Home, Emergency, Other
Address line1	varchar(30)	30	The patient's address line 1.
Address line2	varchar(30)	30	The patient's address line 2.
Address line3	varchar(1)	1	The patient's address line 3.
City	varchar(28)	28	The city name of the patient's address.
State	varchar(2)	2	The state abbreviation of the patient's address.
Zip	varchar(10)	10	The ZIP code of the patient's address.

Patient insurances

Description	Patient's insurance policy information		
File name	Patient Insurances EHI -<PatientID>.csv		
Column name	**Data type**	**Maximum length**	**Comments**
Patient ID	int	4	The patient's internal ID
Patient Account Number	varchar(12)	12	The patient's account number
Insurance priority	smallint	2	Primary, secondary, tertiary
Financial Class	varchar(30)	30	The patient's financial class
Financial Class ID	int	4	Internal ID
Carrier	varchar(60)	60	Insurance name
Insurance Plan Entity ID	int	4	Internal ID
Contract	varchar(60)	60	Contract name
Contract Entity ID	int	4	Internal ID
Address 1	varchar(30)	30	The insurance address line 1.
Address 2	varchar(30)	30	The insurance address line 2.

Patient insurances			
Description	Patient's insurance policy information		
File name	Patient Insurances EHI -<PatientID>.csv		
Column name	**Data type**	**Maximum length**	**Comments**
Address 3	varchar(1)	1	The insurance address line 3.
City	varchar(28)	28	The insurance city
State	varchar(2)	2	The insurance state
Zip	varchar(10)	10	The insurance ZIP code
Phone	varchar(8000)	8000	The insurance phone
Insured Name	varchar(60)	60	The insured's name
Insured DOB	varchar(10)	10	The insured's date of birth
Insured Sex	varchar(1)	1	The insured's sex
Relationship	varchar(60)	60	Relationship to insured
Group	varchar(30)	30	Insurance group number
ID	varchar(20)	20	Insurance policy number
Plan	varchar(20)	20	Insurance plan name
Signature on File Date	varchar(10)	10	Patient's signature on file date
Deductible	money	8	Patient's deductible amount
Copay	money	8	Patient's copay amount
Patient Percent (Co-Ins)	varchar(41)	41	Patient's co-insurance amount
Start Date	varchar(10)	10	Effective date of the insurance policy
Stop Date	varchar(10)	10	Termination date of the insurance policy
Verified on date	varchar(10)	10	Date the policy was last verified on
Comments	varchar(500)	500	Comments about the insurance policy
Archived	varchar(5)	5	TRUE, FALSE
Archived Date	varchar(10)	10	The date the insurance policy was archived

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Patient guarantors			
Description	Patient's guarantor information		
File name	Patient Guarantors EHI -<PatientID>.csv		
Column name	**Data type**	**Maximum length**	**Comments**
Patient ID	int	4	The patient's internal ID
Guarantor Entity ID	int	4	The guarantor's internal ID
Guarantor Account Number	varchar(12)	12	The guarantor's account number
Guarantor First Name	varchar(35)	35	The first name of the patient's guarantor
Guarantor Middle Name	varchar(35)	35	The middle name of the patient's guarantor
Guarantor Last Name	varchar(35)	35	The last name of the patient's guarantor
Guarantor Relationship	varchar(60)	60	Relationship to patient
RelationshipTypeID	int	4	Internal ID
Guarantor SSN	varchar(11)	11	The guarantor's SSN
Guarantor DOB	varchar(10)	10	The guarantor's DOB
Guarantor Sex	varchar(1)	1	The guarantor's sex
Financial Class	varchar(30)	30	The patient's financial class
Financial Class Id	int	4	Internal ID of the financial class

Patient guarantor addresses			
Description	Guarantor's address information		
File name	Patient Guarantor Addresses EHI -<PatientID>.csv		
Column name	**Data type**	**Maximum length**	**Comments**
Patient ID	int	4	The patient's internal ID
Address ID	int	4	Internal ID for the address
Address Type	varchar(160)	160	Home, work, emergency, other
Guarantor Entity ID	int	4	The internal ID of the guarantor

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Patient guarantor addresses			
Description	Guarantor's address information		
File name	Patient Guarantor Addresses EHI -<PatientID>.csv		
Column name	**Data type**	**Maximum length**	**Comments**
Guarantor Account Number	varchar(12)	12	The guarantor's account number
Guarantor First Name	varchar(35)	35	The first name of the patient's guarantor
Guarantor Middle Name	varchar(35)	35	The middle name of the patient's guarantor
Guarantor Last Name	varchar(35)	35	The last name of the patient's guarantor
Guarantor Addr 1	varchar(30)	30	The guarantor's address line 1.
Guarantor Addr 2	varchar(30)	30	The guarantor's address line 2.
Guarantor Addr 3	varchar(1)	1	The guarantor's address line 3.
Guarantor City	varchar(28)	28	The city name of the guarantor's address.
Guarantor State	varchar(2)	2	The state abbreviation of the guarantor's address.
Guarantor Zip code	varchar(10)	10	The ZIP code of the guarantor's address.

Patient eligibility details			
Description	Patient's eligibility check information		
File name	Patient Eligibility Details EHI -<PatientID>.csv		
Column name	**Data type**	**Maximum length**	**Comments**
Result ID	varchar(34)	34	Internal ID of the eligibility result
Patient ID	int	4	The patient's internal ID
Patient Account Number	varchar(12)	12	The patient's account number
Carrier	varchar(60)	60	Insurance carrier name
DateChecked	varchar(10)	10	Date of the eligibility check
Service Date	varchar(10)	10	Service date for the eligibility check
Status	varchar(100)	100	Eligibility Status Values: Active Coverage, Inactive, Rejected, Error
ErrorCode	varchar(100)	100	The error code, ifany

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Patient eligibility details			
Description	Patient's eligibility check information		
File name	Patient Eligibility Details EHI -<PatientID>.csv		
Column name	**Data type**	**Maximum length**	**Comments**
ErrorDescription	varchar(5000)	5000	Description of the error, if any
PatientName	varchar(150)	150	The patient's name returned on the eligibility check
Patient Birth Date	varchar(10)	10	The patient's date of birth returned on the eligibility check
Patient Gender	varchar(50)	50	The patient's sex returned on the eligibility check
Patient Phone	varchar(20)	20	The patient's phone returned on the eligibility check
Patient Address1	varchar(100)	100	The patient's address line1 returned on the eligibility check
Patient Address2	varchar(100)	100	The patient's address line 2 returned on the eligibility check, if any
Patient City	varchar(100)	100	The patient's city returned on the eligibility check
Patient State	varchar(50)	50	The patient's state returned on the eligibility check
Patient Zip	varchar(50)	50	The patient's zip code returned on the eligibility check
Insurance Type	varchar(30)	30	The insurance type returned on the eligibility check
Carrier Phone	varchar(20)	20	The insurance carrier's phone returned on the eligibility check
Plan	varchar(30)	30	The plan number returned on the eligibility check
Group ID	varchar(30)	30	The group id returned on the eligibility check
Subscriber ID	varchar(50)	50	The patient's subscriber id returned on the eligibility check
PCP	varchar(100)	100	The patient's primary care provider returned on the eligibility check
PCP Phone	varchar(20)	20	The PCP phone returned on the eligibility check
Service Type	varchar(70)	70	The service type performed on the eligibility check
Start Date	varchar(10)	10	The effective date of coverage returned on the eligibility check
Stop Date	varchar(10)	10	The termination date of coverage returned on the eligibility check

Eligibility benefit details			
Description	Eligibility benefit details EHI -<identifier>.csv		
File name	Patient's eligibility benefit information		
Column name	**Data type**	**Maximum length**	**Comments**
Result ID	varchar(50)	50	Internal ID of the eligibility result
Patient ID	int	4	The patient's internal ID

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Eligibility benefit details

Description	Eligibility benefit details EHI -<identifier>.csv		
File name	Patient's eligibility benefit information		
Column name	**Data type**	**Maximum length**	**Comments**
Patient Account Number	varchar(12)	12	The patient's account number
Service Type	varchar(50)	50	The service type for the eligibility benefit being described
Active Coverage	varchar(50)	50	The eligibility status of the individual or the benefit-related category being described
Amount	varchar(50)	50	Benefit amount
Percentage	varchar(50)	50	Benefit coverage
Coverage Level	varchar(100)	100	The level of coverage being provided for this insured

Patient chart documents

Description	Patient's chart document information		
File name	Patient Chart Documents EHI -<PatientID>.csv		
Column name	**Data type**	**Maximum length**	**Comments**
PatientID	int	4	Internal ID
Patient Account Number	varchar(12)	12	The patient's account number
File Name	varchar(255)	255	File saved in "Chart Documents EHI" folder
DocumentCategory	varchar(255)	255	Document category
DocumentType	varchar(255)	255	Document type
Date of Document	varchar(10)	10	The date of the document
Date Received	varchar(100)	100	The date the document was received
Status	varchar(16)	16	The document status
Sign Off User	varchar(100)	100	The user who signed off the document, if any
Sign Off Date	varchar(100)	100	The date the document was signed off
DocumentName	varchar(268)	268	The name of the document
IsConfidential	varchar(3)	3	Indicates if the document is flagged as confidential
IsHidden	varchar(3)	3	Indicates if the document is flagged as hidden

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Chart document comments

Description	Comments associated with patient's chart documents
File name	Chart Document Comments EHI -<identifier>.<File type extension>.csv

Column name	Data type	Maximum length	Comments
PatientID	int	4	Internal ID
Patient Account Number	varchar(12)	12	The patient's account number
File Name	varchar(255)	255	File name
DocumentName	varchar(268)	268	Document name
DocumentCategory	varchar(255)	255	Document category
DocumentType	varchar(255)	255	Document type
Comment Type	varchar(16)	16	The type of comment
Comment User	varchar(100)	100	The user who entered the comment
Comment Date	varchar(100)	100	The date the comment was entered
Comment	varchar(1000)	1000	The comment entered

Patient advance directives

Description	Patient's advance directives
File name	Patient Advance Directives EHI -<PatientID>.csv

Column name	Data type	Maximum length	Comments
PatientID	int	4	Internal ID
Patient Account Number	varchar(12)	12	The patient's account number
File Name	varchar(255)	255	File name
DocumentName	varchar(268)	268	Document name
DocumentCategory	varchar(255)	255	Document category
DocumentType	varchar(255)	255	Document type
Comment Type	varchar(16)	16	The type of comment
Comment User	varchar(100)	100	The user who entered the comment
Comment Date	varchar(100)	100	The date the comment was entered
Comment	varchar(1000)	1000	The comment entered

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Patient power of attorney

Column name	Data type	Maximum length	Comments
Description	Patient's power of attorney details		
File name	Patient Power Of Attorney EHI -<PAtientID>.csv		
Priority Order Of POA	int	4	Primary Power Of Attorney, Secondary Power Of Attorney
Patient ID	varchar(15)	160	The patient's internal ID
Power Of Attorney EntityID	varchar(15)	30	The internal ID of the POA
POA Name	varchar(100)	30	The POA's name
Email	varchar(50)	1	The POA's email address
Relationship to Patient	varchar(28)	28	The POA's relationship to the patient
Sex	varchar(1)	2	The POA's sex

Power of attorney - Addresses

Column name	Data type	Maximum length	Comments
Description	Address details for the patient's power of attorney(s)		
File name	Power Of Attorney Addresses EHI -<POA_ID>.csv		
EntityID	int	4	The internal ID of the POA
Address Type	varchar(160)	160	Home, emergency, other
Address line1	varchar(30)	30	The POA's street address line 1
Address line2	varchar(30)	30	The POA's street address line 2
Address line3	varchar(1)	1	The POA's street address line 3
City	varchar(28)	28	The POA's city
State	varchar(2)	2	The POA's state abbreviation
Zip	varchar(10)	10	The POA's ZIP code

Power of attorney - Phones

Description	Phone details for the patient's power of attorney(s)		
File name	Power Of Attorney Phones EHI -<POA_ID>.csv		
Column name	Data type	Maximum length	Comments
EntityID	int	4	The POA's Internal ID
Phone Type	varchar(30)	30	Home, Cell, Fax, Emergency
Phone number	varchar(255)	255	The POA's phone number

Social history

Description	Patient's social history details		
File name	SocialHx EHI - <SH Type>_<PatientID>.csv		
Column name	Data type	Maximum length	Comments
PatientID	int	4	The patient's internal ID
Patient Account Number	varchar(30)	30	The patient's account number
Observation	varchar(255)	255	Name of observation (Example: Coffee intake)
Observation Value			The observation's value
SNOMEDCTCode	varchar(30)	30	The SNOMEDCT code of the observation, if any
EHIType	varchar(60)	60	Observation type (Example: Caffeine dependence)

Account activity EHI – Summary of all fee tickets

Description	Patients fee ticket summary information		
File name	Account Activity EHI - All Fee Tickets - Summary_<PatietnID>.csv		
Column name	Data type	Maximum length	Comments
PatientID	int	4	The patient's internal ID
Patient Account Number	varchar(30)	30	The patient's account number
FeeTicket	int	4	The fee ticket's number
Service Date	varchar(10)	10	The fee ticket's service date
Provider	varchar(30)	30	The fee ticket's Rendering provider

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Account activity EHI – Summary of all fee tickets

Description	Patients fee ticket summary information		
File name	Account Activity EHI - All Fee Tickets - Summary_<PatietnID>.csv		
Column name	**Data type**	**Maximum length**	**Comments**
Ref.Provider	varchar(30)	30	The fee ticket's Referring provider
POS	varchar(30)	30	The fee ticket's Place of Service
Auth	varchar(30)	30	The fee ticket's Authorization number
Charges	Money		The charge amounts for the fee ticket
Payments	Money		The payment amounts for the fee ticket
Adjustments	Money		The adjustment amounts for the fee ticket
Balance			The balance for the fee ticket
EHIType	varchar(60)	60	All Fee Tickets - Summary

Account activity EHI – Fee tickets details - Claims

Description	Patient's fee ticket details information		
File name	Account Activity EHI - Fee Tickets-Detail- Claims_<PatienID>.csv		
Column name	**Data type**	**Maximum length**	**Comments**
PatientID	int	4	The patient's internal ID
Patient Account Number	varchar(20)	20	The patient's account number
Feeticket	Varchar(12)	12	The fee ticket's number
Procedure Code	varchar(60)	60	The fee ticket's procedure code
Submission Date	varchar(10)	10	Date of submission to payer/clearinghouse
User	varchar(20)	20	User who submitted
Submisssion Method	varchar(30)	30	Method of submission

Account activity EHI – Fee tickets details - Claims

Description	Patient's fee ticket details information		
File name	Account Activity EHI - Fee Tickets-Detail- Claims_<PatienID>.csv		
Column name	Data type	Maximum length	Comments
Claim Identifier	Varchar(15)	15	The claim identifier format is ft.n_1n_2(n_3a), and it includes the fee ticket number (ft), the insurance responsibility (n_1), the split claim indicator (n_2), the number of times the claim was submitted and whether the claim was appealed (n_3a). *For example, the claim identifier 4.21(3A) means:* • Fee Ticket number is 4 • This is a secondary claim (2) • It is a non-split claim (1) • The claim was filed three times (3) • It is an appeal claim (A)
Insurance billed	varchar(60)	60	Name of the insurance that was billed
Status	varchar(10)	10	Ready, Open, Closed
EHIType	varchar(60)	60	

Account activity EHI - Fee tickets - Charge header details

Description	Charge header details for the patient		
File name	Account Activity EHI - Fee Tickets-Charge Header Details_<PatientID>.csv		
Column name	Data type	Maximum length	Comments
TransHeaderID	int	4	Internal ID
BatchStatus	Varchar(1)	1	O, C
Status	Varchar(1)	1	O, C
Feeticket	varchar(10)	10	The fee ticket's number
Service Date	varchar(10)	200	The fee ticket's service date
PatientID	int	4	The patient's internal ID
Patient Account Number	varchar(10)	10	The patient's account number
Patient	varchar(100)	100	The patient's name
Place Of Service	Varchar(100)	100	The place of service
Location	Varchar(100)	100	The location name

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Account activity EHI - Fee tickets - Charge header details			
Description	Charge header details for the patient		
File name	Account Activity EHI - Fee Tickets-Charge Header Details_<PatientID>.csv		
Column name	**Data type**	**Maximum length**	**Comments**
fileAsProvider	Varchar(100)	100	The provider the claim is filed under.
RenderedBy	varchar(100)	100	The provider who rendered the services for the claim
RefPhysician	varchar(100)	100	The referring provider listed on the claim
CopayAmount	Money		The patient's copay amount if any
CoPayPaid	Money		The amount of the copayment if any
CoPay Voucher	Money		The voucher number recorded on the copayment if any
TotAmount	Money		The total amount paid by the patient
VoucherType	Varchar(15)	15	The voucher type of the payment
VoucherDate	Varchar(15)	15	The voucher date
CheckNumber	varchar(20)	20	The check number recorded if any
ABA Number	varchar(10)	200	The ABA number recorded if any
File as Facility Claim?	Varchar(1)	1	File as Facility indicator
TypeOfBill	varchar(10)	10	Type of bill if any
PayorName	varchar(100)	100	Payor's name
TransactionName	Varchar(100)	100	Patient Payment or blank
Amount	Money		Payment amount
PaymentDate	Varchar(15)	15	Payment date
Claim Data Field Values	varchar(1000)	1000	Please refer ClaimDataFieldDef.xlsx for details. Soc ClaimDataFieldDef.xls x

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Account activity EHI - Fee tickets - Charge details			
Description	Claim and service line details		
File name	Account Activity EHI - Fee Tickets-Charges Details_<PAtientID>.csv		
Column name	**Data type**	**Maximum length**	**Comments**
ProcSeq	int	4	Order of the line item
Fee Ticket	int	4	Fee ticket number
PatientID	int	4	Patient's internal ID
Patient Account Number	varchar(15)	15	Patient's account number
TransHeaderID	int	4	Internal ID
DateFrom	varchar(15)	15	Line item service from date
DateTo	varchar(15)	15	Line item service to date
CPT Code	varchar(12)	12	The line item's procedure code
DRGCode			DRG code if any
Procedure Code Description	varchar(500)	500	The line item's procedure code description
DX#1	varchar(12)	12	The line item's diagnosis 1
DX#2	varchar(12)	12	The line item's diagnosis 2
DX#3	varchar(12)	12	The line item's diagnosis 3
DX#4	varchar(12)	12	The line item's diagnosis 4
Modifiers	Varchar(4)	4	The line item's modifiers
#S	int	4	The line item's number of units
Charge	Money		The line item's charge amount
Allowed	Money		The line item's allowed amount
InsuranceOnFile	Varchar(1)	1	Indicates whether the line item will be filed to insurance
CopayService	Varchar(1)	1	Indicates if the line items had patient payment applied or not
EHIType	varchar(60)	60	

Account activity EHI - Fee tickets - Detail - Charge

Description	Line items for the patient's charges		
File name	Account Activity EHI - Fee Tickets-Detail-Charge_<PatientID>.csv		
Column name	**Data type**	**Maximum length**	**Comments**
PatientID	int	4	Patient's internal ID
Patient Account Number	varchar(15)	15	Patient's account number
Feeticket	varchar(10)	10	Fee ticket number
Service Date	varchar(15)	15	Date of the transaction
User	varchar(30)	30	User who entered the transaction
Procedure Code	varchar(12)	12	The rocedure code
Procedure Code Description	varchar(500)	500	The procedure code description
Diagnosis 1	varchar(12)	12	The first diagnosis
Diagnosis 2	varchar(12)	12	The second diagnosis
Diagnosis 3	varchar(12)	12	The third diagnosis
Diagnosis 4	varchar(12)	12	The fourth diagnosis
Charge	Money		The charge amount
Payment	Money		The payment amount
Adjustment	Money		The adjustment amount
Balance	Money		The balance amount
EHIType	varchar(60)	60	

Account activity EHI - Fee tickets - Payment and adjustments

Description	Insurance/Patient payment and adjustments		
File name	Account Activity EHI - Fee Tickets-Payment and Adjustments_<PatientID>.csv		
Column name	**Data type**	**Maximum length**	**Comments**
PatientID	int	4	Patient's internal ID
Patient Account Number	varchar(20)	20	Patient's account number
Fee Ticket	int	4	Fee ticket number
Service Date	varchar(10)	10	Service date

Account activity EHI - Fee tickets - Payment and adjustments

Description	Insurance/Patient payment and adjustments		
File name	Account Activity EHI - Fee Tickets-Payment and Adjustments_<PatientID>.csv		
Column name	Data type	Maximum length	Comments
Insr Pmt/Adj Date	VARCHAR(10)	10	Payment or adjustment date
User	varchar(200)	200	User who entered the payment or adjustment
Description	varchar(30)	30	Payment description
Payor Name	varchar(100)	100	The payor's name
Payment	Money		The payment amount
Adjustments	money		The adjustment amount
Balance	money		The balance amount
EHIType	varchar(60)	60	

Account activity EHI - Notes

Description	Notes on the patient's account activity		
File name	Account Activity EHI - Account Activity Notes_<PatientID>.csv		
Column name	Data type	Maximum length	Comments
PatientID	int	4	Patient's internal ID
Patient Account Number	varchar(20)	20	Patient's account number
NoteType	Varchar(10)	10	Statement, Collections, Billing, Misc
Note	varchar(255)	255	The note that was entered
Date	Varchar(10)	10	Date of the note
User	VARCHAR(200)	200	The user who entered the note
EHIType	varchar(60)	60	Account activity notes

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Patient flowsheets

Description	Patient's flowsheet information		
File name	Flowsheets EHI - <Flowsheet Name>_<PatientID>.csv		
Column name	**Data type**	**Maximum length**	**Comments**
PatientId	int	4	Patient's internal ID
Patient Account Number	varchar(15)	15	Patient's account number
MeasureName	varchar(200)	200	Name of the measure (Example: Glucose)
Unit	varchar(50)	50	The unit of measure
Date	varchar(10)	10	Date the measure was taken/observed
DataValue	varchar(3000)	3000	The observation value
FlowsheetTemplateName as EHIType	varchar(200)	200	The name of the flowsheet

Patient disclosures

Description	Patient's disclosure information		
File name	Patient Disclosures EHI -<PatientID>.csv		
Column name	**Data type**	**Maximum length**	**Comments**
PatientId	int	4	Patient's internal ID
Patient Account Number	varchar(15)	15	Patient's account number
DisclosureDate	varchar(10)	10	The date of disclosure
DisclosureType	varchar(15)	15	User defined type of disclosure
SenderType			Disclosure requested by: Patient, Staff, Other
SenderName	varchar(255)	255	Requester's name
RecipientType			The recipient type: Provider, Other
RecipientName	varchar(255)	255	The recipient's name
RecipientAddress	varchar(255)	255	The recipient's address
Disclosed Via Print	varchar(1)	1	Yes or No
Disclosed Via Fax	varchar(1)	1	Yes or No
Disclosed Via Telephone	varchar(1)	1	Yes or No
Disclosed Via Electronic	varchar(1)	1	Yes or No
Purpose of the Disclosure	varchar(1)	1	The purpose of the disclosure

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Patient disclosures			
Description	Patient's disclosure information		
File name	Patient Disclosures EHI -<PatientID>.csv		
Column name	**Data type**	**Maximum length**	**Comments**
Patient Consent on file	varchar(1)	1	Yes or No indicator of the patient's consent being on file
Date Of Consent	varchar(10)	10	The date of the patient's consent

Patient authorized representatives			
Description	Patient's authorized representative information		
File name	Patient Authorized Representatives EHI -<PatientID>.csv		
Column name	**Data type**	**Maximum length**	**Comments**
PatientId	int	4	Patient's internal ID
Patient Account Number	varchar(15)	15	Patient's account number
Last Name	varchar(35)	35	The authorized representative's last name
First Name	varchar(35)	35	The authorized representative's first name
Relationship to Patient	varchar(60)	60	The authorized representative's relationship to the patient
Sex	varchar(1)	1	The authorized representative's sex
Home Phone	varchar(300)	300	The authorized representative's home phone
Work Phone	varchar(300)	300	The authorized representative's work phone
Emergency Phone	varchar(300)	300	The authorized representative's emergency phone
Email	varchar(300)	300	The authorized representative's email address
@Direct Email	nvarchar(max)		The authorized representative's @Direct Email
Street1	varchar(30)	30	The authorized representative's street address line 1
Street2	varchar(30)	30	The authorized representative's street address line 2
City	varchar(28)	28	The authorized representative's city
State	varchar(2)	2	The authorized representative's state abbreviation
Zip Code	varchar(10)	10	The authorized representative's ZIP code
Effective Date	varchar(10)	10	The effective date for the authorized representative
Expiration Date	varchar(10)	10	The expiration date for the authorized representative
Revocation Date	varchar(10)	10	The revocation date for the authorized representative

Patient health information links

Description	Patient's health info links information		
File name	Patient Health Info Links EHI -<PatientID>.csv		
Column name	**Data type**	**Maximum length**	**Comments**
PatientId	int	4	Patient's internal ID
Patient Account Number	varchar(15)	15	Patient's account number
Link	varchar(max)		URL of the health information link
Description	varchar(max)		Description for the health information link
LastUpdated	varchar(10)	10	Date the link was last updated

Patient appointments

Description	Patient's appointment information		
File name	Patient Appointments EHI -<PatientID>.csv		
Column name	**Data type**	**Maximum length**	**Comments**
PatientId	int	4	Patient's internal ID
Patient Account Number	varchar(15)	15	Patient's account number
Appointment Date Time	varchar(30)	30	The appointment date and time
Reason	varchar(255)	255	The appointment reason
Provider	varchar(100)	100	The appointment provider
Created By	varchar(100)	100	User who created the appointment
Appointment Status	varchar(20)	20	Status of the appointment
Confirmation Status	varchar(50)	50	Confirmation status of the appointment
Comments	varchar(8000)	8000	Comments entered for the appointment
Location	varchar(100)	100	The appointment location
Duration	nvarchar(4000)	400	The appointment duration

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Patient messages			
Description	Patient's messages information		
File name	Patient Messages EHI -<PatientID>.csv		
Column name	**Data type**	**Maximum length**	**Comments**
PatientId	int	4	Patient's internal ID
Patient Account Number	varchar(15)	15	Patient's account number
Priority	int	4	The priority given to the message
Date Time	varchar(10)	10	The message date and time
Message Type	varchar(255)	255	The type of message
Assigned To	varchar(100)	100	User the message is assigned to for handling
To	varchar(100)	100	User the message was sent to
From	varchar(100)	100	Who the message is from
Taken By	varchar(100)	100	Who the message was taken by
To Do	varchar(255)	255	Action needed for the message
Secure Message	Nvarchar(max)		Indicates if the message is a secure message
Message Has Attachment	Varchar(3)	3	Indicates if the message has an attachment
Attachment File Folder	varchar(255)	255	Indicates the name of the folder where the message attachment can be found
Attachment File name	varchar(255)	255	Indicates the file name of the attachment
Attachment Document Name	nvarchar(260)	260	Indicates the name of the attachment included on the message
Comments File Folder	varchar(255)	255	Indicates the name of the folder where the message comment can be found
Comments File Name	varchar(255)	255	Saved in "Patient Messages Attachment Files EHI" Folder

Patient messages comments

Message comments are saved in the media folder as .txt file. Comments are exported and saved in the "Patient Messages Comments Files EHI" folder.

Patient messages attachment

Message attachments are saved in the media folder. Message attachments are exported and saved in the "Patient Messages Attachment Files EHI" folder.

Patient care management alerts

Description	Patient's care management alert information		
File name	Patient Care Management Alerts EHI -<PatientID>.csv		
Column name	Data type	Maximum length	Comments
PatientId	int	4	Patient's internal ID
Patient Account Number	varchar(12)	12	Patient's account number
Alert name	varchar(50)	50	The name of the alert
Alert Type	int	4	The alert type
Due Date	varchar(10)	10	The due date of the alert
Alert Status	varchar(50)	50	The status of the alert
Last Conducted Date	varchar(10)	10	The date the alert was last reviewed
Last Reminder Date	varchar(10)	10	The reminder date of the alert
Task Status	varchar(50)	50	The status of the alert
Comments	varchar(500)	500	The comments entered for the alert

Patient statements EHI - Statement charges header details

Description	Patient's statement header information		
File name	Patient Statements EHI - Statement Header Details_<PatientID>.csv		
Column name	Data type	Maximum length	Comments
PracticeName	varchar(60)	60	The practice name on the statement
PracticeStreet1	varchar(30)	30	The practice street address 1 on the statement
PracticeStreet2	varchar(30)	30	The practice street address 2 on the statement
PracticeCity	varchar(30)	30	The practice city on the statement
PracticeZip	varchar(2)	2	The practice zip code on the statement
PracticeBillingPhone	varchar(30)	30	The practice billing phone number on the statement
PracticeBillingFax	varchar(30)	30	The practice billing fax number on the statement
Remit to	varchar(60)	60	The remit to name on the statement
StatementDate	varchar(10)	10	The date of the statement
PatientID,	Int	4	Patient's internal ID
Patient Account Number	varchar(12)	12	Patient's account number

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Practice Management and EHR

Patient statements EHI - Statement charges header details			
Description	Patient's statement header information		
File name	Patient Statements EHI - Statement Header Details_<PatientID>.csv		
Column name	**Data type**	**Maximum length**	**Comments**
Patient First Name	varchar(20)	20	The patient's first name
Patient Last Name	varchar(30)	30	The patient's last name
Patient Middle Name	varchar(20)	20	The patient's middle name
Responsible Party First Name	varchar(20)	20	The responsible party's first name
Responsible Party Last Name	varchar(30)	30	The responsible party's last name
Responsible Party Middle Name	varchar(20)	20	The responsible party's middle name
Responsible Party Street1	varchar(30)	30	The responsible party's street address 1
Responsible Party Street2	varchar(30)	30	The responsible party's address 2
Responsible Party City	varchar(100)	30	The responsible party's city
Responsible Party Zip	varchar(2)	10	The responsible party's zip code
Responsible Party Home Phone	varchar(30)	30	The responsible party's home phone number
Date	Varchar(10)	10	The statement date
Fee Ticket	int	4	The fee ticket number
Fee Ticket Description	varchar(100)	100	The fee ticket description
Fee Ticket Charges	money		The fee ticket charges
Fee Ticket Payments	money		The fee ticket payments
Fee TicketAdjustments	money		The fee ticket adjustments
Fee Ticket Balance Message	Varchar(250)	250	The fee ticket balance
Current	money		The aging amount for the specified period
31-60 days	money		The aging amount for the specified period
61-90 days	money		The aging amount for the specified period
91-120 days	money		The aging amount for the specified period
121+ days	money		The aging amount for the specified period
TotalCharges	money		The total charges
TotalPayments	money		The total payments

Patient statements EHI - Statement charges header details

Description	Patient's statement header information		
File name	Patient Statements EHI - Statement Header Details_<PatientID>.csv		
Column name	**Data type**	**Maximum length**	**Comments**
TotalAdjustments	money		The total adjustments
Practice Message	varchar(160)	160	The practice message
Total Balance Message	varchar(80)	80	The total balance message
EHI Type	Varchar(60)	60	

Patient statements EHI - Statement charges details

Description	Patient's statement details information		
File name	Patient Statements EHI - Statement Charges Details_<PatientID>.csv		
Column name	**Data type**	**Maximum length**	**Comments**
ItemNumber	int	4	The line item number
TicketNumber	int	4	The ticket number
Fee Ticket	int	4	The fee ticket number
Date	varchar(10)	10	The fee ticket date for the line item
Code	varchar(20)	20	The fee ticket code for the line item
Fee Ticket Description	varchar(100)	100	The fee ticket description for the line item
Charge	money		The fee ticket charge amount for the line item
Payment	money		The fee ticket payment amount for the line item
Adjustment	money		The fee ticket adjustment amount for the line item
Note	varchar(250)	250	The note for the line item
EHI Type	Varchar(60)	60	