CGM APRIMA

EHR and Practice Management

EHI Export

November 2, 2023

Contents

Introduction

This document describes how to extract and read the patient information included in the exported Electronic Health Information (EHI) .zip file generated using CGM APRIMA.

Guide to your Electronic Health Information (EHI)

You have been provided an Electronic Health Information (EHI) export containing the files, records, and images kept by your provider. The data is compressed in a zip file named **EHIExtract_LastName FirstName MiddleName_ExtractCreationDateTime.zip** that must be extracted to view the contents. For example, the name of the zip file for Monica Lynn Jameson might be **EHIExtract_Jameson Monica Lynn_202310021739334083.zip**.

Extract the Zip File Data

Most current computer and phone operating systems (OS) can natively process compressed (zip) files. If your OS does not have the extraction functionality, you can download an application such as WinZip to perform the operation.

Windows

1. On your PC, go to the location containing the zip file.
2. Right-click on the zip file and then click **Extract All**.
3. On the Select a Destination and Extract Files window, browse to the location where the files will be extract and then click **Extract**.

Macintosh

1. On your Mac, go to the location containing the zip file.
2. Double-click the zip file.

Folders, Files, and Images

The EHI data included in the zip file depends on the data maintained and exported by your provider or practice. A list of the possible data included in the zip file is shown below. The folder where you extracted the zip file data is the default folder. Within the default folder are .csv files containing records or additional folders containing images.

The images in the folders use the following naming convention that correlate to a specific visit (encounter).

<date added to encounter><ID><description>.<extension>

For example, a chest x-ray image taken during a visit (encounter) on August 16, 2023, may be found in the Radiology folder with a name similar to **08-16-2023_8_Chest.jpg**.

Double-click an image to view it in your computer's preview application or other application set as the default to open a specific image type.

Each .csv file includes a row with heading descriptions and a row for each record.

Example:

quantity	refill_no	dosage_name	quantity_per_use	issued_date	frequency_desc
30	1	tablet	1	8/16/2023	twice a day
90	1	tablet	1	8/16/2023	once a day

United States Core Data for Interoperability (USCDI) File

You may have been provided with a USCDI file, which contains your electronic personal health information (ePHI) maintained by your provider or practice on their electronic health record (EHR) system. The USCDI file offers portability between the EHR systems used by most providers/practices. You can take your USCDI file on a disk or flash drive to another provider, who otherwise does not have access to your medical records, and they can import your ePHI data into their EHR.

The USCDI file uses an extensible markup language (.xml) that requires a viewer to display the ePHI in a usable format outside of an EHR. To view your USCDI file, go to the USCDI folder and then click EEHR_ChartViewer.exe to open the viewer. For more information about the USCDI file, please see https://www.healthit.gov/isa/united-states-core-data-interoperability-uscdi.

Complete Patient Chart

The Complete Patient Chart is a pdf document that contains information from every visit chart created for a patient in CGM APRIMA.

Documents Included in the Zip File

The following tables list and describe the .csv files that are included in the EHI Export zip file for each patient.

.csv File Details

Audit Trail			
Description	A record of changes made to patient records while using CGM APRIMA.		
File name	EHIExtract_AuditTrail <date of export>.csv		
Data Provided	**Column Heading**	**Data Type**	**Description**
	Changed Time	datetime	Date and time when a change was made.
	User	char(250)	User who made the change.
	Patient	char(250)	Patient whose record was changed.
	Workstation	char(50)	Name of computer where the change was made.
	Description	char(2000)	Description of the change made.
	Type	char(25)	Type of change that was made.

Contacts			
Description	A record of patient contacts.		
File name	EHIExtract_Contacts <date of export>.csv		
Data Provided	**Column Heading**	**Data Type**	**Description**
	Relation	char(50)	Relationship of the contact to the patient.
	Name	char(250)	Name of the contact.
	Address	char(100)	Address of the contact.
	Address 2	char(100)	Additional address field.
	City	char(100)	City of the contact.
	State	char(100)	State of the contact.
	Zip	char(100)	Zip code of the contact.
	Phone	char(50)	Phone number of the contact.
	Medical Decisions	char(50)	Can the contact make medical decisions for the patient?
	Power of Attorney	char(50)	Does the contact have Power of Attorney?
	HIPAA Release	char(50)	Can information covered by HIPAA be released to the contact?
	Emergency Contact	char(50)	Is the contact the patient's emergency contact?
	Allow Join Telehealth Call	char(50)	Is the contact authorized to join telehealth calls?
	Notes	char(2000)	Notes about the contact.

Active Medication			
Description	A record of medications prescribed to the patient.		
File name	EHIExtract_Deconversion_ActiveMedication <date of export>.csv		
Data Provided	**Column Heading**	**Data Type**	**Description**
	Patient ID	char(25)	Patient identifier.
	Pat First Name	char(50)	Patient first name.
	MiddleName	char(50)	Patient middle name.
	Pat Last Name	char(50)	Patient last name.
	Pat DOB	date	Patient date of birth.
	SocialSecurityNumber	char(11)	Patient Social Security Number.
	Medication Date	date	Date medication began.
	InactiveDate	date	Date medication ended.
	Appt Location	char(50)	Appointment location.
	Doctor ID	char(25)	Medical provider identifier.
	Doc First Name	char(50)	Medical provider first name.
	Doc Last Name	char(50)	Medical provider last name.
	NDC	char(11)	National Drug Code.
	Drug name	char(255)	Medication name.
	Strength	char(255)	Medication dosage.
	Formulation	char(60)	Medication formulation.
	Take	char(60)	Medication quantity per dosage.
	Route	char(255)	How medication is administered.
	Frequency	char(255)	Medication dosage frequency.
	Duration	smallint	Medication active duration.
	Dispense	char(11)	Total medication dispensed.
	Refills	smallint	Refills available.
	Notes	char(255)	Additional notes.

Allergies			
Description	A record of patient allergies.		
File name	EHIExtract_Deconversion_Allergies <date of export>.csv		
Data Provided	**Column Heading**	**Data Type**	**Description**
	Patient ID	char(25)	Patient identifier.
	Pat First Name	char(50)	Patient first name.
	MiddleName	char(50)	Patient middle name.
	Pat Last Name	char(50)	Patient last name.
	Pat DOB	date	Patient date of birth.
	SocialSecurityNumber	char(11)	Patient Social Security Number.
	Encounter Date	date	Date when allergy began.
	Doctor ID	char(25)	Medical provider identifier.
	Doc First Name	char(50)	Medical provider first name.
	Doc Last Name	char(50)	Medical provider last name.
	Drug/Non Drug Name	char(255)	Name of allergy drug.
	Allergy Code	char(100)	SNOMED Concept ID.
	Allergy	char(255)	Allergy name.
	Notes	char(255)	Additional notes.

Appointment Information

Description	A record of patient appointments.		
File name	EHIExtract_Deconversion_AppointmentInformation <date of export>.csv		
Data Provided	**Column Heading**	**Data Type**	**Description**
	External ID	char(25)	Appointment identifier.
	Patient ID	char(25)	Patient identifier.
	Pat First Name	char(50)	Patient first name.
	Pat Middle Name	char(50)	Patient middle name.
	Pat Last Name	char(50)	Patient last name.
	Pat DOB	date	Patient date of birth.
	Pat SSN	char(11)	Patient Social Security Number.
	Provider ID	char(25)	Medical provider identifier.
	Reason	char(1000)	Reason for appointment.
	StartDateTime	datetime	Start date and time of appointment.
	EndDateTime	datetime	End date and time of appointment.
	Appointment Type Code	char(25)	Appointment type identifier.
	Appointment Type Description	char(50)	Description of appointment type.
	Appointment Status Code	char(25)	Appointment status identifier.
	Appointment Status Description	char(50)	Description of appointment status.
	Location ID	char(25)	Location identifier.
	Location Name	char(50)	Name of location.

Family History			
Description	A record of diseases and health conditions in the patient's family.		
File name	EHIExtract_Deconversion_FamilyHistory <date of export>.csv		
Data Provided	**Column Heading**	**Data Type**	**Description**
	Patient ID	char(25)	Patient identifier.
	Pat First Name	char(50)	Patient first name.
	MiddleName	char(50)	Patient middle name.
	Pat Last Name	char(50)	Patient last name.
	Pat DOB	date	Patient date of birth.
	Pat SSN	char(11)	Patient Social Security Number.
	Encounter Date	date	Date history was recorded.
	Doctor ID	char(25)	Medical provider identifier.
	Doc First Name	char(50)	Medical provider first name.
	Doc Last Name	char(50)	Medical provider last name.
	Relationship	char(255)	Relationship to patient.
	Diagnosis	char(255)	Diagnosis of family member.
	Notes	char(2000)	Additional notes.

Immunization			
Description	A record of immunizations administered to the patient.		
File name	EHIExtract_Deconversion_Immunization <date of export>.csv		
Data Provided	**Column Heading**	**Data Type**	**Description**
	Patient ID	char(25)	Patient identifier.
	Pat First Name	char(50)	Patient first name.
	Pat Last Name	char(50)	Patient last name.
	Pat DOB	date	Patient date of birth.
	CPT	char(30)	Current Procedural Terminology code.
	Vaccine Name	char(255)	Vaccine name.
	Given Date	date	Date vaccine administered.
	Doctor ID	char(25)	Medical provider identifier.
	Doc First Name	char(50)	Medical provider first name.
	Doc Last Name	char(50)	Medical provider last name.
	Notes	char(2000)	Additional notes.
	Location	char(255)	Vaccine administration site.
	Lot Number	char(355)	Vaccine lot number.
	Manufacture	char(255)	Vaccine manufacturer.
	Dosage	char(50)	Vaccine dosage.

Medical History			
Description	A record of patient medical and surgical procedures.		
File name	EHIExtract_Deconversion_MedicalHistory <date of export>.csv		
Data Provided	**Column Heading**	**Data Type**	**Description**
	Patient ID	char(25)	Patient identifier.
	Pat First Name	char(50)	Patient first name.
	MiddleName	char(50)	Patient middle name.
	Pat Last Name	char(50)	Patient last name.
	Pat DOB	date	Patient date of birth.
	Pat SSN	char(11)	Patient Social Security Number.
	Encounter Date	date	Date history was recorded.
	Doctor ID	char(25)	Medical provider identifier.
	Doc First Name	char(50)	Medical provider first name.
	Doc Last Name	char(50)	Medical provider last name.
	Type	char(25)	Type of medical history being recorded.
	Medical History	char(25)	Description of medical history being recorded.
	Procedure Code	char(30)	Code identifying procedure.
	ICD9	char(25)	ICD-9 code.
	ICD10	char(25)	ICD-10 code.
	Status	char(25)	Active status of medical history.
	Notes	char(2000)	Additional notes.

Patient Demographics			
Description	A record of non-clinical patient information.		
File name	EHIExtract_Deconversion_PatientDemographics <date of export>.csv		
Data Provided	**Column Heading**	**Data Type**	**Description**
	PatientID	char(25)	Patient identifier.
	MRN	char(100)	Patient Medical Record Number.
	Prefix	char(25)	Patient name prefix.
	FirstName	char(50)	Patient first name.
	MiddleName	char(50)	Patient middle name.
	LastName	char(50)	Patient last name.
	Suffix	char(50)	Patient name suffix.
	Address Line 1	char(100)	Address of the contact.
	Address Line 2	char(100)	Additional address field.
	City	char(100)	City of the contact.
	State	char(100)	State of the contact.
	Zip	char(100)	Zip code of the contact.
	Country	char(100)	Patient's country of origin.
	Phone1	char(80)	Patient phone number.
	PhoneType1	char(50)	Patient phone type.
	Phone2	char(80)	Additional patient phone number.
	PhoneType2	char(50)	Patient phone type.
	Phone3	char(80)	Additional patient phone number.
	PhoneType3	char(50)	Patient phone type.
	Phone4	char(80)	Additional patient phone number.
	PhoneType4	char(50)	Patient phone type.
	Email1	char(100)	Patient email address.
	Email2	char(100)	Additional patient email address.
	Comments	char(2000)	Additional comments.
	Language Code	char(100)	Language identifier.
	Language Description	char(100)	Language description.
	Gender Code	char(100)	Gender identifier.

	Gender Description	char(100)	Gender description.
	Race Code	char(100)	Race identifier.
	Race Description	char(100)	Race description.
	Ethnicity Code	char(100)	Ethnicity identifier.
	Ethnicity Description	char(100)	Ethnicity description.
	Date of Birth	date	Patient's date of birth.
	Death Date	date	Patient's date of death.
	AKA First Name	char(50)	Alternate patient first name.
	AKA Last Name	char(50)	Alternate patient last name.
	SSN	char(11)	Patient Social Security Number.
	Marital Code	char(100)	Marital status identifier.
	Marital Description	char(100)	Marital status description.
	Primary Care Provider ID	char(50)	Medical provider identifier.

Patient Insurance			
Description	A record of patient insurance providers and plans.		
File name	EHIExtract_Deconversion_PatientInsurance <date of export>.csv		
Data Provided	**Column Heading**	**Data Type**	**Description**
	PatientID	char(25)	Patient identifier.
	FirstName	char(50)	Patient first name.
	LastName	char(50)	Patient last name.
	Birthdate	date	Patient date of birth.
	Gender	char(25)	Patient gender.
	Address1	char(100)	Patient address.
	Address 2	char(100)	Patient address.
	City	char(100)	Patient city.
	State	char(100)	Patient state.
	Zip	char(100)	Patient zip code.
	PhoneNumber	char(80)	Patient phone number.
	PhoneTypeName	char(50)	Patient phone type.
	PhoneNumber2	char(80)	Additional patient phone number.
	PhoneTypeName2	char(50)	Patient phone type.
	Email1	char(100)	Patient email address.
	Race	char(100)	Patient race.
	Ethnicity	char(100)	Patient ethnicity.
	Primary Insurance Name	char(200)	Patient insurance name.
	Primary Member ID	char(50)	Patient insurance member ID.
	Primary Group ID	char(50)	Patient insurance group ID.
	Secondary Insurance Name	char(200)	Patient secondary insurance name.
	Secondary Member ID	char(50)	Patient secondary insurance member ID.
	Secondary Group ID	char(50)	Patient secondary insurance group ID.

Problem List			
Description	A record of diagnoses in the patient's problem list.		
File name	EHIExtract_Deconversion_ProblemList <date of export>.csv		
Data Provided	**Column Heading**	**Data Type**	**Description**
	Patient ID	char(25)	Patient identifier.
	Patient First Name	char(50)	Patient first name.
	Patient Middle Name	char(50)	Patient middle name.
	Pat Last Name	char(50)	Patient last name.
	Pat DOB	date	Patient date of birth.
	SocialSecurityNumber	char(11)	Patient Social Security Number.
	Code9	char(25)	ICD-9 code.
	Code10	char(25)	ICD-10 code.
	Name	char(255)	Patient problem name.
	Onset Date	date	Patient problem onset date.
	Resolved On	date	Patient problem resolved date.
	ExternalID	char(25)	Medical provider identifier.
	FirstName	char(50)	Medical provider first name.
	LastName	char(50)	Medical provider last name.
	Notes	char(2000)	Additional notes.

Responsible Party			
Description	A record of parties responsible for making medical decisions.		
File name	EHIExtract_Deconversion_ResponsibleParty <date of export>.csv		
Data Provided	**Column Heading**	**Data Type**	**Description**
	PatientID	char(25)	Patient identifier.
	Relationship Code	char(50)	Relationship identifier.
	Relationship Description	char(50)	Relationship description.
	Prefix	char(25)	Responsible party name prefix.
	FirstName	char(50)	Responsible party first name.
	MiddleName	char(50)	Responsible party middle name.
	LastName	char(50)	Responsible party last name.
	Suffix	char(50)	Responsible party name suffix.
	Date of Birth	date	Responsible party date of birth.
	SSN	char(11)	Responsible party Social Security Number.
	Gender Code	char(25)	Gender identifier.
	Marital Code	char(100)	Marital status identifier.
	Marital Description	char(100)	Marital status description.
	Address Line 1	char(100)	Address of the responsible party.
	Address Line 2	char(100)	Additional address field.
	City	char(100)	Responsible party city.
	State	char(100)	Responsible party state.
	Zip	char(100)	Responsible party zip code.
	Country	char(100)	Responsible party country.
	Phone Number	char(80)	Responsible party phone number.
	Phone Type	char(50)	Responsible party phone type.

Results			
Description	A record of patient lab results.		
File name	EHIExtract_Deconversion_Results <date of export>.csv		
Data Provided	**Column Heading**	**Data Type**	**Description**
	Patient ID	char(25)	Patient identifier.
	Pat First Name	char(50)	Patient first name.
	Pat Last Name	char(50)	Patient last name.
	Pat DOB	date	Patient date of birth.
	Lab Code	char(100)	Lab identifier.
	Lab Code Name	char(1000)	Lab description.
	Lab Attribute	char(1000)	Lab attribute description.
	Lab Attribute Name	char(100)	Lab attribute name.
	Result	char(1000)	Returned result.
	AbnormalFlag	char(2)	Flag abnormal results.
	Reference Range	char(255)	Normal result ranges.
	Unit	char(100)	Result unit.
	Date	date	Result return date.
	SampleCollectedDate	date	Date sample collected.
	ResultStatus	char(50)	Result status description.
	Doctor ID	char(25)	Medical provider identifier.
	Doc First Name	char(50)	Medical provider first name.
	Doc Last Name	char(50)	Medical provider last name.
	Notes	char(2000)	Additional notes.

Social History			
Description	A record of past and current activities (for example, job, marriage, exercise, marital status, and so on).		
File name	EHIExtract_Deconversion_SocialHistory <date of export>.csv		
Data Provided	**Column Heading**	**Data Type**	**Description**
	Patient ID	char(25)	Patient identifier.
	First Name	char(50)	Patient first name.
	Middle Name	char(50)	Patient middle name.
	Last Name	char(50)	Patient last name.
	DOB	date	Patient date of birth.
	SSN	char(11)	Patient Social Security Number.
	Date of Note	date	Date history was recorded.
	ExternalID	char(25)	Medical provider identifier.
	FirstName	char(50)	Medical provider first name.
	LastName	char(50)	Medical provider last name.
	Social History Question	char(255)	Social history question asked.
	Social History Answer	char(255)	Social history question answer.
	Notes	char(2000)	Additional notes.

Visit Comments			
Description	A record of comments made by medical providers during patient visits.		
File name	EHIExtract_Deconversion_VisitComment <date of export>.csv		
Data Provided	**Column Heading**	**Data Type**	**Description**
	PatientID	char(25)	Patient identifier.
	VisitDate	date	Date of visit.
	VisitId	char(40)	Visit identifier.
	Comment	char(2000)	Visit notes.
	Section	char(50)	Visit note section.

Vitals			
Description	A record of patient vitals recorded during medical visits.		
File name	EHIExtract_Deconversion_Vitals <date of export>.csv		
Data Provided	**Column Heading**	**Data Type**	**Description**
	Patient ID	char(25)	Patient identifier.
	First Name	char(50)	Patient first name.
	Middle Name	char(50)	Patient middle name.
	Last Name	char(50)	Patient last name.
	DOB	date	Patient date of birth.
	SSN	char(11)	Patient Social Security Number.
	Date Recorded	date	Vitals recorded date.
	Provider ID	char(25)	Medical provider identifier.
	fn	char(50)	Medical provider first name.
	ln	char(50)	Medical provider last name.
	Vital Name	char(255)	Name of recorded vital.
	Value	char(50)	Value of recorded vital.
	Unit	char(50)	Unit of recorded vital.
	Position	char(50)	Position of recorded vital.
	Extract Date	date	Date of EHI extract.

Eligibility			
Description	A record of patient insurance eligibility inquiries.		
File name	EHIExtract_Eligibility <date of export>.csv		
Data Provided	**Column Heading**	**Data Type**	**Description**
	Subscriber	char(200)	Subscriber name.
	Date of Birth	date	Subscriber date of birth.
	Patient Relation	char(25)	Subscriber relationship to patient.
	Authorize Assignment	char(5)	
	Payer Name	char(100)	Insurance carrier name.
	Plan Name	char(100)	Insurance plan name.
	Group ID	char(50)	Insurance plan group ID.
	Member ID	char(50)	Insurance plan member ID.
	Plan Address 1	char(100)	Insurance carrier address.
	Plan Address 2	char(100)	Additional insurance carrier address.
	Plan City	char(100)	Insurance carrier city.
	Plan State	char(100)	Insurance carrier state.
	Plan Zip	char(100)	Insurance carrier zip code.
	Plan Phone Number	char(100)	Insurance carrier phone number.
	Eligibility Status	char(150)	Eligibility status description.
	InNetwork Deductible	money	In network deductible amount.
	OutNetwork Deductible	money	Out of network deductible amount.
	InNetwork Remaining	money	In network remaining amount.
	OutNetwork Remaining	money	Out of network remaining amount.
	InNetwork CoInsurance	money	In network coinsurance amount.
	OutNetwork CoInsurance	money	Out of network coinsurance amount.
	Effective Date	date	Plan effective date.
	Expiration Date	date	Plan expiration date.
	Copay Primary	money	Primary physician copay amount.
	Copay Specialist	money	Specialist physician copay amount.
	Copay Other	money	Other physician copay amount.

	Eligibility Request Datetime	datetime	Date/time of eligibility request.

Employment			
Description	A record of the patient's current employment and previous employment history.		
File name	EHIExtract_Employment <date of export>.csv		
Data Provided	**Column Heading**	**Data Type**	**Description**
	Employer	char(100)	Name of employer.
	Employment Status	char(50)	Current employment status.
	Occupation	char(2000)	Employer title.
	Industry	char(2000)	Industry of employment.
	StartDate	date	Employment start date.
	EndDate	date	Employment end date.
	Department	char(50)	Employment department.

Patient Ledger			
Description	A record of patient financial transactions and pending charges.		
File name	EHIExtract_PatientLedger <date of export>.csv		
Data Provided	**Column Heading**	**Data Type**	**Description**
	SuperbillID	char(25)	Superbill identifier.
	SuperbillStatus	char(50)	Superbill current status.
	ProcedureCode	char(30)	Superbill procedure code.
	serviceDate	datetime	Date of service.
	AccountID	uniqueidentifier	Account identifier.
	AcctDisplayOrder	bigint	Order of patient accounts.
	diagnosis1	char(100)	Superbill diagnosis code 1.
	diagnosis2	char(100)	Superbill diagnosis code 2.
	diagnosis3	char(100)	Superbill diagnosis code 3.
	diagnosis4	char(100)	Superbill diagnosis code 4.
	rendererName	char(153)	Medical provider name.
	ProcedureNumber	char(50)	Procedure identifier.
	ShortDescription	char(750)	Abbreviated procedure description.
	LongDescription	char(4000)	Procedure description.
	Amount	money	Total amount due.
	PaymentAmount	money	Amount paid.
	Notes	char(2000)	Additional notes.
	glDate	date	
	whoPaid	char(100)	Superbill payer.
	ReferenceNumber	char(250)	Superbill reference number.
	DepositUid	uniqueidentifier	Deposit identifier.
	AMTBILLED	money	Amount billed.
	AMTDUE	money	Amount due.
	AMTDUE_INS	money	Insurance amount due.
	AMTDUE_PAT	money	Patient amount due.
	AMTPAID	money	Amount paid.
	AMTADJUSTED	money	Amount adjusted.

	IsVoid	bit	Is ledger void.
	IsVoidOS	int	Is ledger void.
	FinancialCenter	char(255)	Financial center name.
	ServiceSite	char(50)	Service site name.
	receiptID	char(50)	Unique identifier of payer.
	PatientExternalId	char(25)	Patient identifier.
	PatientName	char(100)	Patient name.
	PatientFullName	char(100)	Patient full name.
	accountName	char(255)	Account name.
	dayPhone	char(100)	Person or insurance carrier phone number.
	ResponsiblePartyUid	uniqueidentifier	Responsible party identifier.
	responsibleName	char(100)	Responsible party name.
	address1	char(100)	Person or insurance carrier address.
	address2	char(100)	Person or insurance carrier additional address.
	city	char(100)	Person or insurance carrier city.
	STATE	char(100)	Person or insurance carrier state.
	zip	char(100)	Person or insurance carrier zip code.
	lastPatientPaymentDate	date	Date of last patient payment.
	lastInsurancePaymentDate	date	Date of last insurance payment.
	lastStatementDate	date	Date of last statement.
	lastPatientPaymentAmount	money	Amount of last patient payment.
	lastInsurancePaymentAmount	money	Amount of last insurance payment.
	patientLiabilityBalance	money	Insurance liability balance.
	InsuranceLiabilityBalance	money	Insurance liability balance.
	BilledAmount	money	Billed amount.
	TotalPayment	money	Total payment.
	InsurancePayment	money	Insurance payment amount.
	PatientPayment	money	Patient payment amount.
	TotalInsuranceAdjustment	money	Total insurance adjustment.

	TotalPatientAdjustment	money	Total patient adjustment.
	TotalAdjustment	money	Total adjustment.
	RPID	char(25)	Responsible party identifier.
	PayerCredits	money	Payer credits amount.

Patient Referrals			
Description	A record of patient referrals to internal and external medical providers.		
File name	EHIExtract_PatientReferrals <date of export>.csv		
Data Provided	**Column Heading**	**Data Type**	**Description**
	PatientName	char(200)	Patient name.
	Provider	char(200)	Referred provider name.
	Medical Service Provider	char(200)	Referring provider name.
	Provider Role	char(100)	Medical provider role.
	Service Site	char(100)	Service location.
	Role Active From	date	Referred provider active date.
	Role Active Until	date	Referred provider inactive date.
	Comments	char(2000)	Notes from referral visit.
	Status	char(50)	Status of referral.
	Appointment Date	date	Date of appointment with referred provider.
	Referral Notes	char(2000)	Notes from referral visit.
	Visit Date	date	Date of visit with referring provider.
	Procedure Code	char(30)	Visit procedure code.
	Procedure Description	char(800)	Visit procedure description.
	Referral Date	datetime	Date/time of visit with referring provider.

Providers			
Description	A record of the patient's medical providers.		
File name	EHIExport_Providers <date of export>.csv		
Data Provided	**Column Heading**	**Data Type**	**Description**
	Patient Name	char(150)	Patient name.
	Provider Name	char(150)	Medical provider name.
	Provider Role	char(150)	Medical provider role.
	Specialty	char(150)	Medical provider specialty.
	Role Active From	date	Begin date as patient medical provider.
	Role Active Until	date	End date as patient medical provider.
	Comments	char(2000)	Medical provider comments.

Response Report			
Description	A report containing medical provider clinical decisions and patient actions.		
File name	EHIExtract_ResponseReport <date of export>.csv		
Data Provided	**Column Heading**	**Data Type**	**Description**
	RecordDate	datetime	Decision recorded date.
	UserName	char(250)	Username of decision maker.
	PatientName	char(150)	Patient name.
	PatientBirthdate	datetime	Patient date of birth.
	HMRuleText	char(2000)	HM rule name or description for HMR lab alerts.
	PerformType	char(15)	Type of decision made.
	Notes	char(2000)	Additional notes.

EHI Export in CGM APRIMA

The EHI Export batch process type allows you to generate an individual patient's record or a total population of patient records.

1. From Patient Demographics or Scheduler, select the **Tools** menu > **Batch Process Management**.

2. On the Batch Process window, click the **EHI Export** link. The Batch Process Summary window appears. This window provides information about how many patients are being generated.

3. Click the **View Batch Detail** link to access the Batch Process Patient Document window. Use this window to download a zip file of documents to a new location for one or more patients.