

CompuGroup Medical SE & Co. KGaA

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Press release, September 01, 2022

CompuGroup Medical confirms mid-term ambition at the Capital Markets Day

- CGM well on track for strong revenue growth in 2022
- Mid-term organic revenue growth of more than 5 % CAGR reconfirmed
- Adjusted EBITDA Margin improvement post investment phase towards 27 % by 2025
- Every segment delivers on revenue growth and margin expansion
- Recently raised guidance for 2022 confirmed

Koblenz. CompuGroup Medical SE & Co. KGaA (CGM), one of the world's leading e-health providers, today holds its Capital Markets Day 2022 in Koblenz. The Managing Directors and the CGM US CEO give deep insights into the growth opportunities of every segment and how the company's product offering supports the ongoing digitization in healthcare.

The company communicated mid-term targets at the prior year's Capital Markets Day in September 2021 for the first time. During the past twelve months, CGM delivered on those targets, and management confirms the ambition to organically grow at an average annual compound growth rate of 5 percent and more from 2021 to 2025 and to increase the adjusted

General Partner: CompuGroup Medical Management SE · Company domiciled in: Koblenz, HRB 27343, Local Court Koblenz Chairman: Frank Gotthardt Managing Directors: Michael Rauch (Spokesman), Angela Mazza Teufer, Emanuele Mugnani, Dr. Eckart Pech, Hannes Reichl VAT ID: DE114134699 · Commerzbank Koblenz · Bank Code: 570 400 44 · Bank Account Number: 208 002 600 · IBAN: DE60 5704 0044 0208 0026 00 · BIC: COBADEFFXXX



EBITDA margin to approximately 25 % in 2023 and to approximately 27 % in 2025. The share of recurring revenue, which underlines the high resilience of CGM's business, is expected to increase to more than 70 % in 2025.

"With the comprehensive product portfolio, CGM is ideally positioned to support all healthcare practitioners with the changing requirements in the healthcare sector. The digital patient journey is becoming reality and we provide all building blocks for the needs of our customers", says the Spokesman for the Managing Directors & CFO Michael Rauch "Every segment is committed to deliver increased returns from the investments initiated in 2021 with Q4-2022 being the first proof point."

Further information on the Capital Markets Day 2022 are available for download on the company website under Investor Relations.

About CompuGroup Medical SE & Co. KGaA

CompuGroup Medical is one of the leading e-health companies in the world. With a revenue base of EUR 1.025 billion in 2021, its software products are designed to support all medical and organizational activities in doctors' offices, pharmacies, laboratories, hospitals and social welfare institutions. Its information services for all parties involved in the healthcare system and its web-based personal health records contribute towards safer and more efficient healthcare. CompuGroup Medical's services are based on a unique customer base of more than 1.6 million users, including doctors, dentists, pharmacists and other healthcare professionals in inpatient and outpatient facilities. With locations in 19 countries and products in 56 countries worldwide, CompuGroup Medical is the e-health company with one of the highest coverages among healthcare professionals. More than 8,500 highly qualified employees support customers with innovative solutions for the steadily growing demands of the healthcare system.

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