Koblenz | May 14, 2014

Welcome to CompuGroup Medical AG's

Annual General Meeting

CGM CompuGroup Medical

Dr. Klaus Steffens

Supervisory Board Chairman

CompuGroup Medical AG

Agenda

1. Presentation of the financial statements & management reports

2. Appropriation of net profit

3. Discharge of Executive Board members for the 2013 financial year

4. Discharge of Supervisory Board members for the 2013 financial year

5. Selection of the auditor for the 2014 financial statements

6. Resolution on Supervisory Board Elections

7. Resolution on the approval of changes to enterprise agreements between CompuGroup Medical AG and its subsidiaries

8. Resolution on the approval of a profit and loss transfer agreement between CompuGroup Medical AG and LAUER-FISCHER GmbH

Agenda Item 1

Presentation of the annual financial statements of CompuGroup Medical AG and the approved consolidated financial statements as of December 31, 2013, the management report for CompuGroup Medical AG, the consolidated management report, the explanatory report included in the management reports on the information pursuant to Sec. 289 Par. 4 and Sec. 315 Par. 4 of the German Commercial Code, the Management Board's proposal for the appropriation of the net profit for the year, and the Supervisory Board's report on the 2013 fiscal year.

2013 Financial Year

Frank Gotthardt

Founder and Chief Executive Officer
CompuGroup Medical AG

Worldwide Success, with nearly 400,000 Customers in 43 Countries
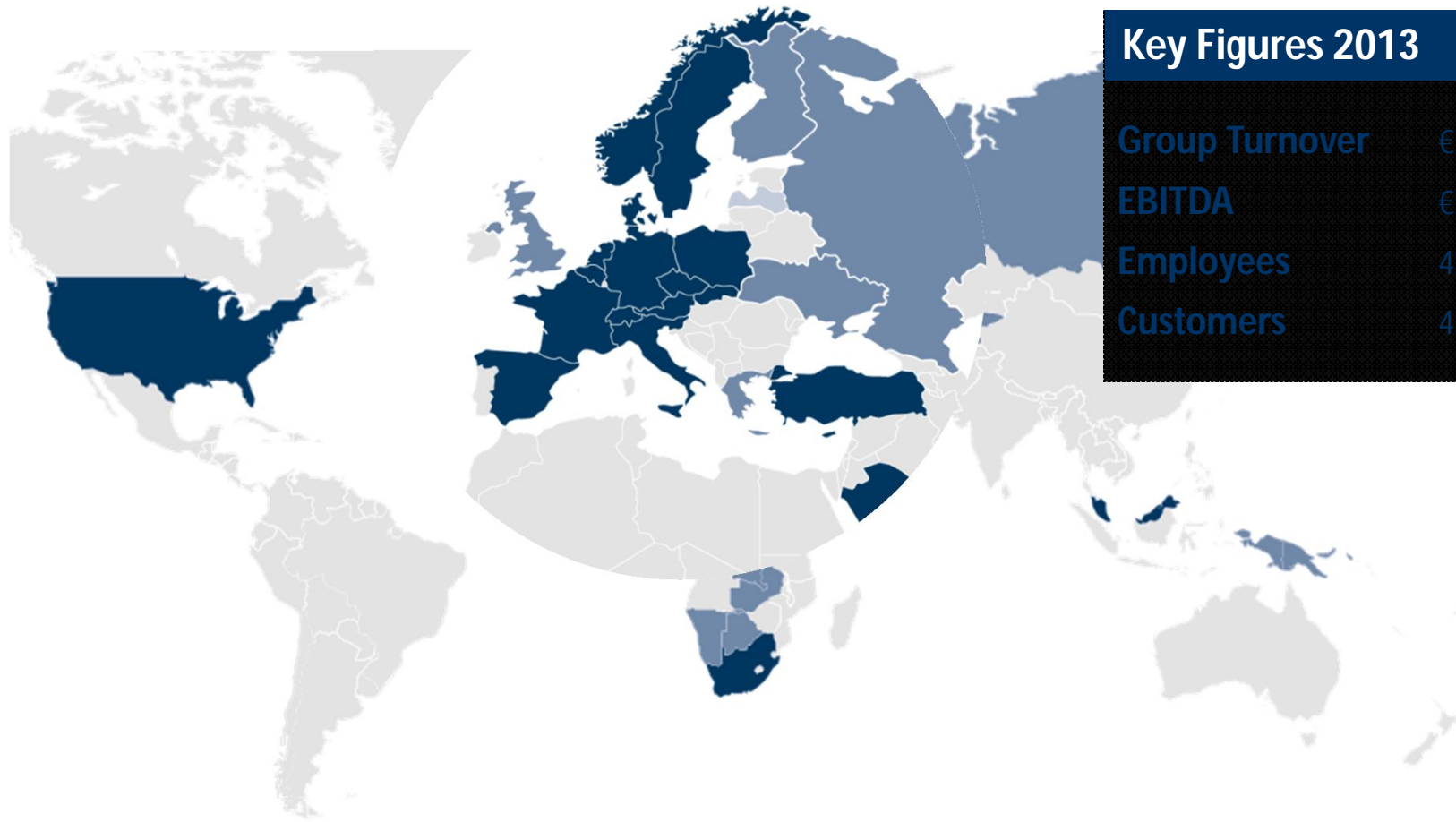
Key Figures 2013

Group Turnover	€ 460 Million
EBITDA	€ 98 Million
Employees	4,100
Customers	400,000

CGM **CompuGroup Medical**

No Other eHealth Company is Better Positioned than CGM!

We are **THE eHealth company with** the largest customer base.

Locations in 19 countries
Customers in 24 countries

Hospitals · Labs · Patients · Payers · Doctors · Pharmacies · Dentists · Industry · Institutions

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Health Provider Services [HPS] – Doctor-Centered Approach

Mission

"More time for what is important: the patient."

Doctor Information Systems
All data is available at any time for a better and quicker overview, resulting in more time for the patients.

Dental Information Systems
To ease the burden of practice management and assistance in QM, marketing and personnel management.

Pharmacy Information Systems
The basis for responsible consultations, optimal processes and economic success.

Information Systems for Clinics, Laboratories etc.
Intelligent management for quality, efficiency and growth.

Paperless data management and immediate access to important information for smooth workflows resulting in more time for people.

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Health Connectivity Services [HCS] – Patient-Centered Approach

Mission

"Better treatment via accessible knowledge on health and quality of life."

Decision Support
For support in the treatment of chronic illnesses.

Complete & Secure Patient Files
To save thousands of lives around the world.

Intelligent Medication
To prevent dangerous and undesirable drug interactions.

Innovations for Medicine & Industry
To support the industry by means of innovation and quick market access.

Individual consultation via a holistic view of the patient, the newest medical findings and supporting evidence.

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Consortium

Suppliers/Subcontractors

PVS	Z-PVS	KIS	Kartenterminal		HSM-B	VPN Zugang
			Stationär	Mobil		
MEDISTAR CGM (Medistar)	CHREMASOFT CGM (Chremasoft)	CGM SYSTEMA CGM (HDP)	germantelematics gt GmbH		AuthentiDate AuthentiDate International AG	IBM IBM GmbH
TURBOMED CGM (Turbomed)	CGM Z1 CGM (Z1)	AMC AMC GmbH	ingenico healthcare e-ID Ingenico Healthcare GmbH			TELEMED @ CGM telemed
ALBIS CGM (Albis)	COMPUDENT CGM (Z1 KfO)	CSC CSC/iSOFT Health GmbH	CCV CCV Deutschland GmbH			
Psyprax Psyprax GmbH	DAMPSOFT DAMPSOFT GmbH		ZF ZF Friedrichshafen AG		**QES Beratung**	**gSMCs**
HASOMED HASOMED GmbH	EVIDENT EVIDENT GmbH		HID HID Global GmbH	ZEMO ZEMO GmbH	secrypt secrypt GmbH	Giesecke & Devrient Giesecke & Devrient GmbH

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Acquisitions 2013 & Q1 2014

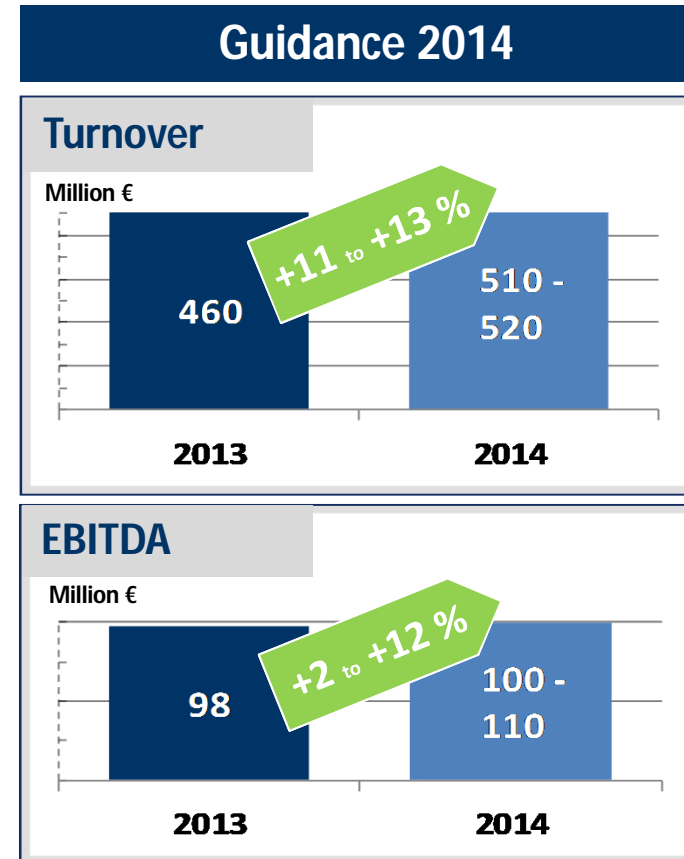|		
07/2013	**Studiofarma / Qualità in Farmacia**	Acquisition of majority shares of the Italian market leader for pharmacy software and its largest distribution partner; Entry into the Italian pharmacy market.
07/2013	**Tekne**	Acquisition of majority shares of the Italian software manufacturers for dentists; market leader in Italy with "XDent" (Mac OS dental software).
01/2014	**vision4health**	Acquisition of vision4health Laufenberg & Co., a leading innovator software solutions for laboratories and diagnostics in Europe.
01/2014	**Imagine Editions / Imagine Assistance**	100% share acquisition of the French Companies and their software HelloDoc; Double market presence in doctor information system sector in France.

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Average Double-Digit Annual Growth of Relevant Key Figures

Review

Turnover
Million €

+22 %*

2002	2013
52	460

EBITDA
Million €

+18 %*

2002	2013
16	98
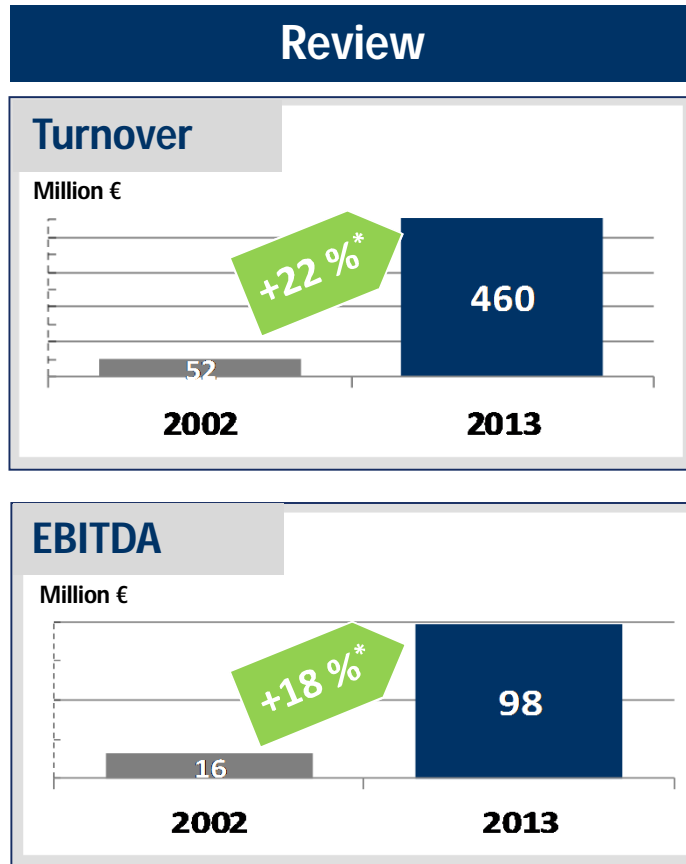
* CAGR = Average Yearly Growth Rate 2002 to 2013

Guidance 2014

Turnover
Million €

+11 to +13 %

2013	2014
460	510 - 520

EBITDA
Million €

+2 to +12 %

2013	2014
98	100 - 110

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Ongoing Development of Trend-Setting Technologies

Growth / Guidance

- Turnover: € 510 – 520 Million / 11 – 13%
- EBITDA: € 100 – 110 Million / 2 – 12%

Strong Organic Growth

- Expansion of customer base in all countries with CGM locations
- Expansion of international technology platforms, focus on CGM G3

Shaping Healthcare

- CGM SAM
- CGM LIFE
- CGM LIFE eSERVICES

Dividends for the 2013 Financial Year

Suggestion for Dividends

€ 0,35 per share –

Dividend payment for the 2013 financial year.

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Our Vision

Synchronizing Healthcare

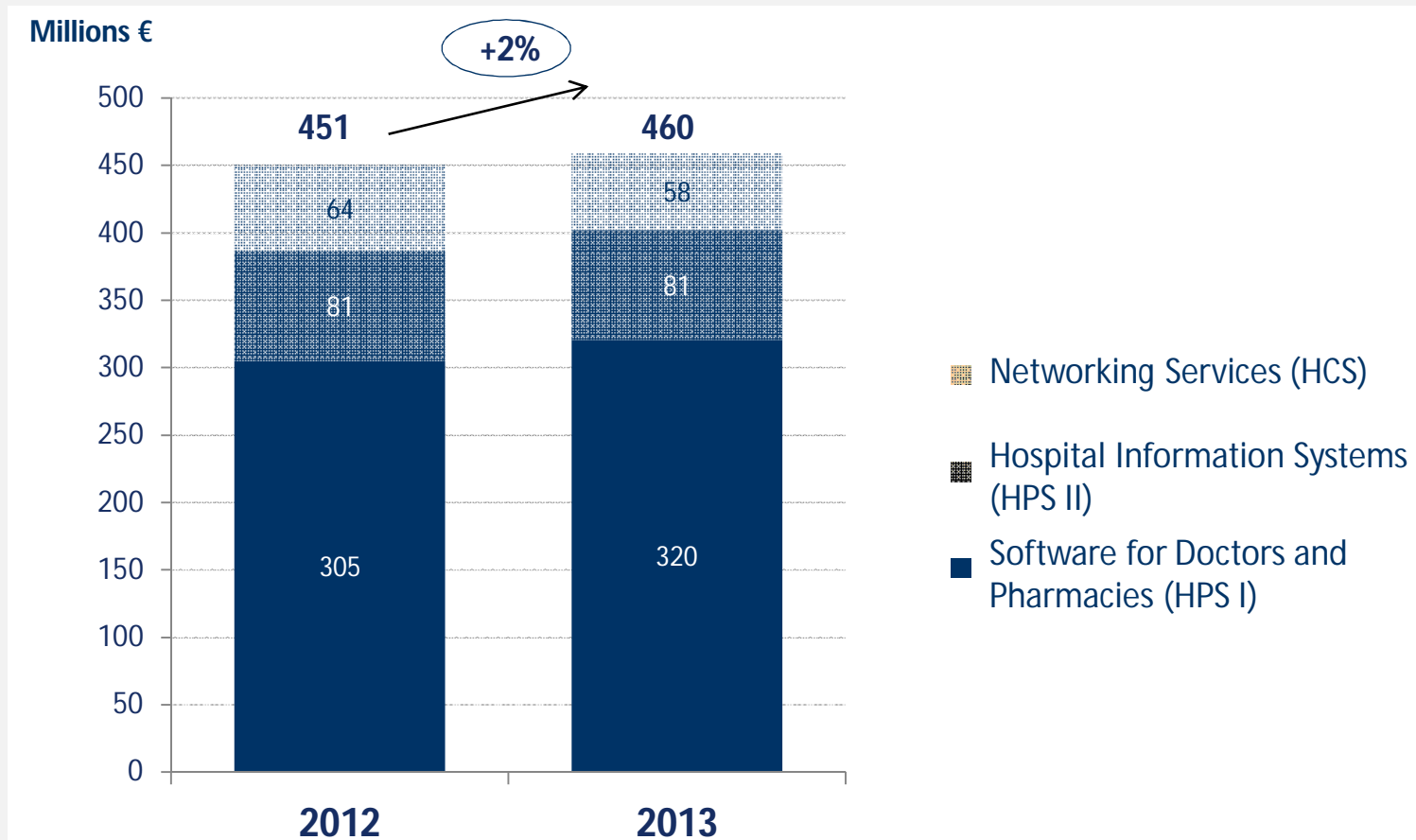CGM CompuGroup Medical

Thank you.

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2013 Financial Year

Christian B. Teig

Chief Financial Officer

CompuGroup Medical AG

Group Turnover

05.14.2014   Annual General Meeting 2014 | CompuGroup Medical AG
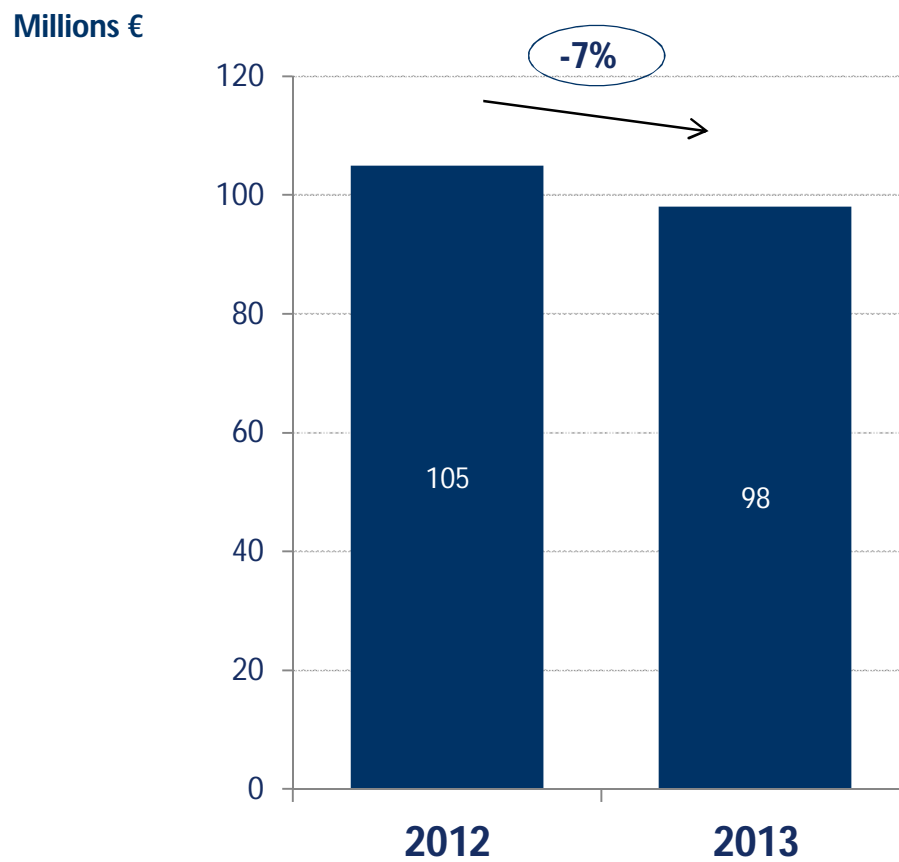
Consolidated Earnings

Consolidated Earnings Before Taxes, Interest & Depreciation (EBITDA)

Millions €

-7%

	2012	2013
	105	98

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Expenses

Millions €

	2012	2013
Other Expenses	73	80
Expenses for Personnel	202	215
Expenses for Goods and Services	83	79

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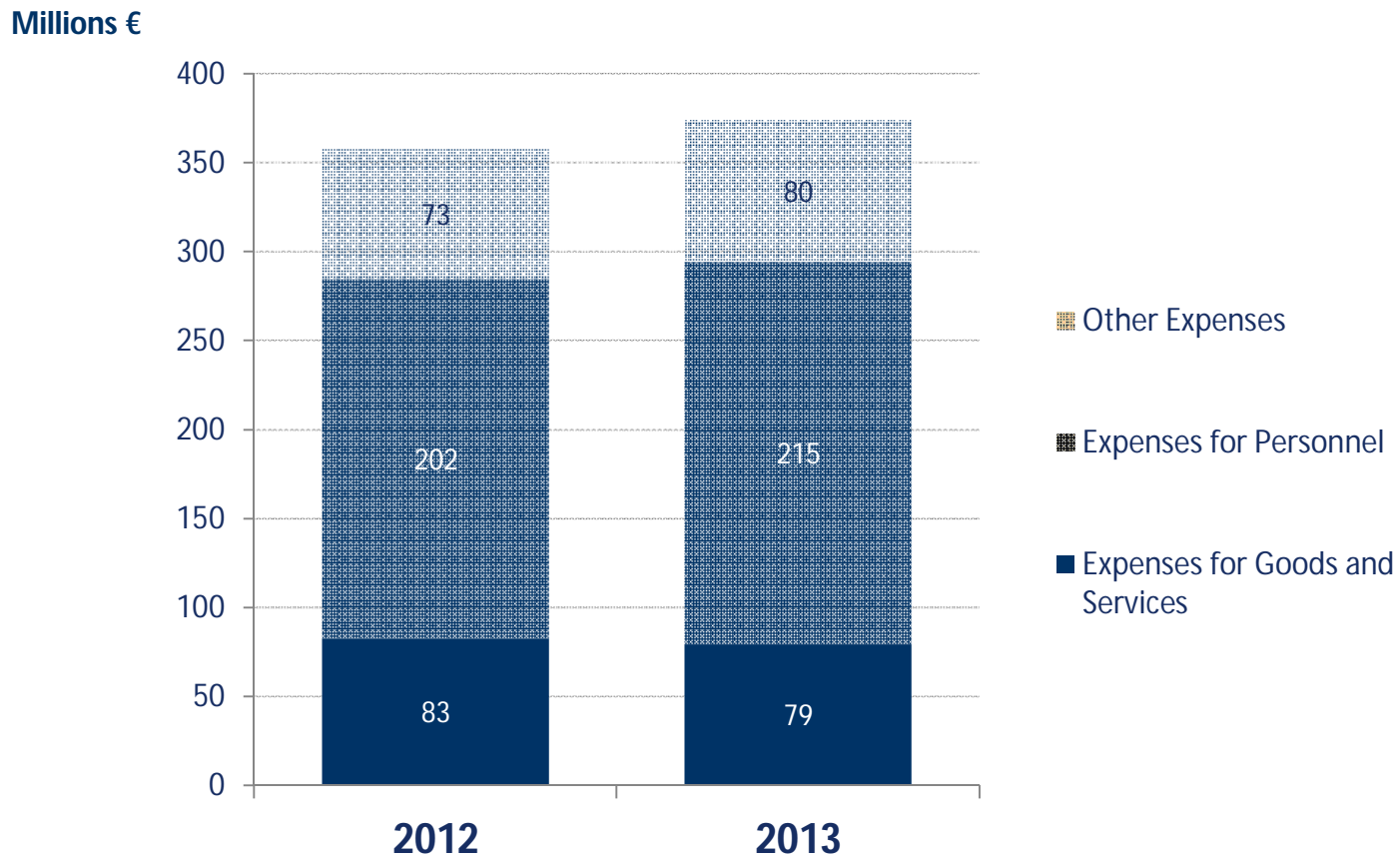
Cash Flow from Operative Activities
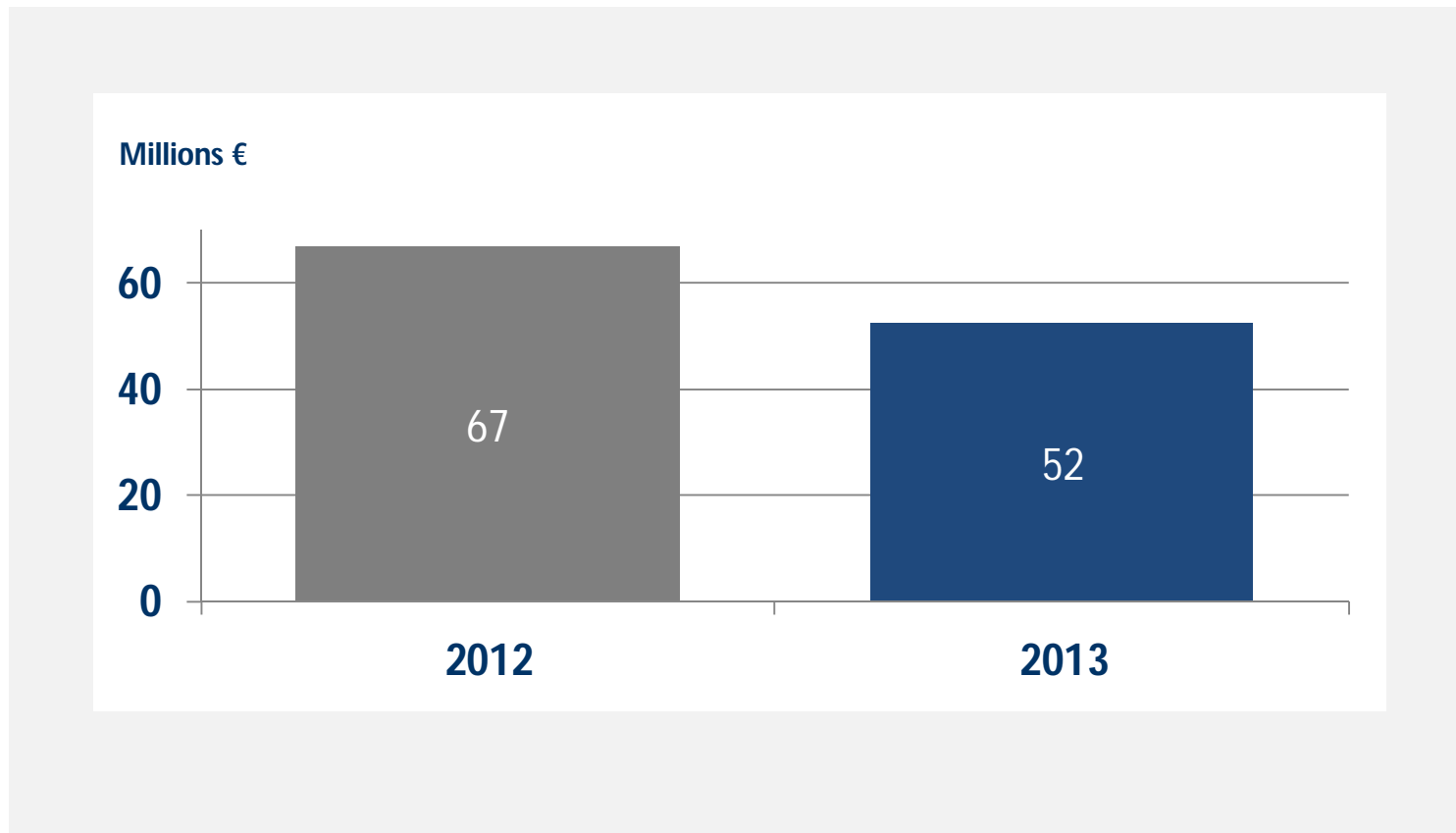
Investments

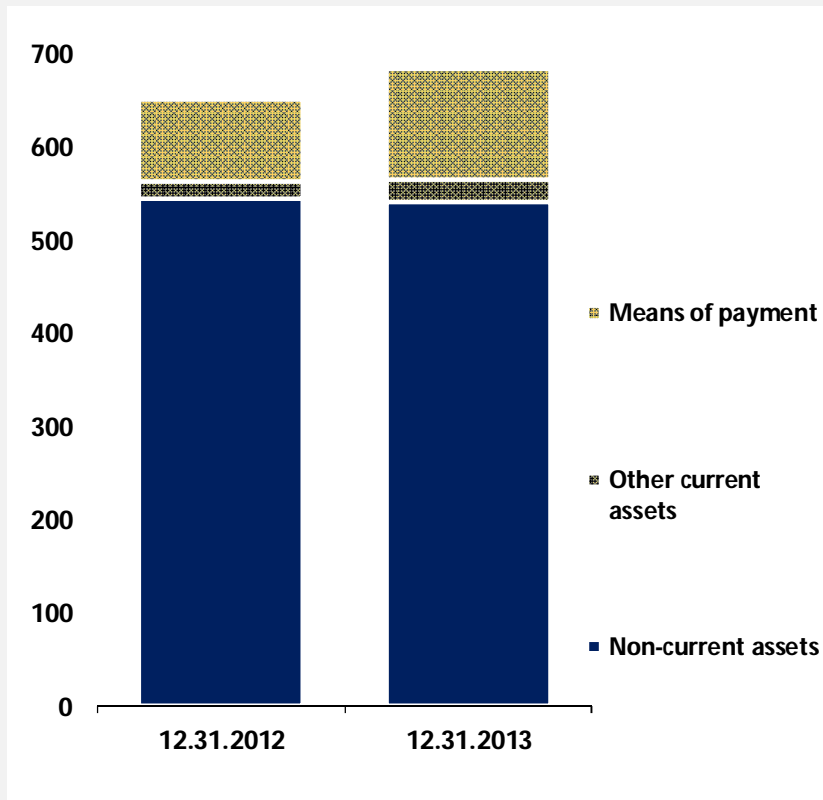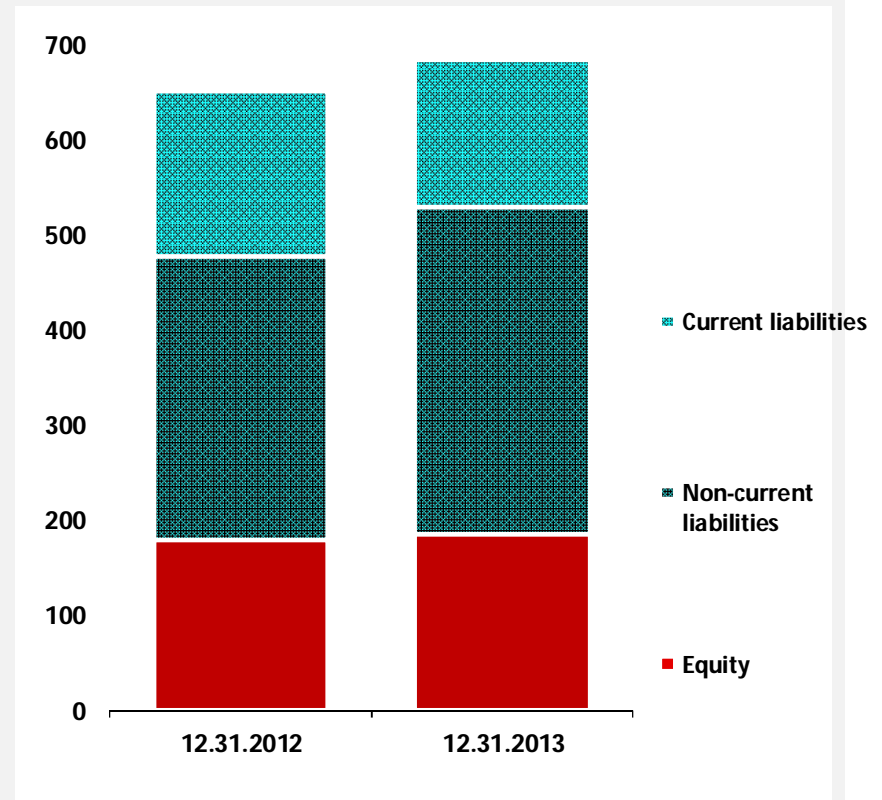| Millions €	2013
Advanced payment for 100% acquisition of shares for the Imagine Group, France	18.0
Acquisition of minority share of Lauer-Fischer (remaining 12.5%), Deutschland	10.0
Acquisition of 80% of shares for Studiofarma and Qualità in Farmacia, Italy	9.8
Acquisition of minority share of UCF Holding (remaining 24.9%), Luxembourg	8.7
Acquisition of 80% of shares for Tekne, 100% of ÄND and others, Germany	6.9
Acquisition of additional minorities	3.7
Capitalized in-house software and other intangibles	11.8
Other tangible fixed assets	6.0
Group-wide ERP/CRM Systems (partial project)	5.6
TOTAL	**80.6**

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Statement of Financial Position

Assets (Million €)

700
600
500
400
300
200
100
0

12.31.2012   12.31.2013

Means of payment

Other current assets

Non-current assets

Equity & Liabilities (Million €)

700
600
500
400
300
200
100
0

12.31.2012   12.31.2013

Current liabilities

Non-current liabilities

Equity

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Development of Group Equity

Million €

Balance as of 12.31.2012	179,4
Total for the period	21,7
Dividend payments	- 17,4
Issue of company shares	2,0
Other	- 0,9
Balance as of 12.31.2013	184,7

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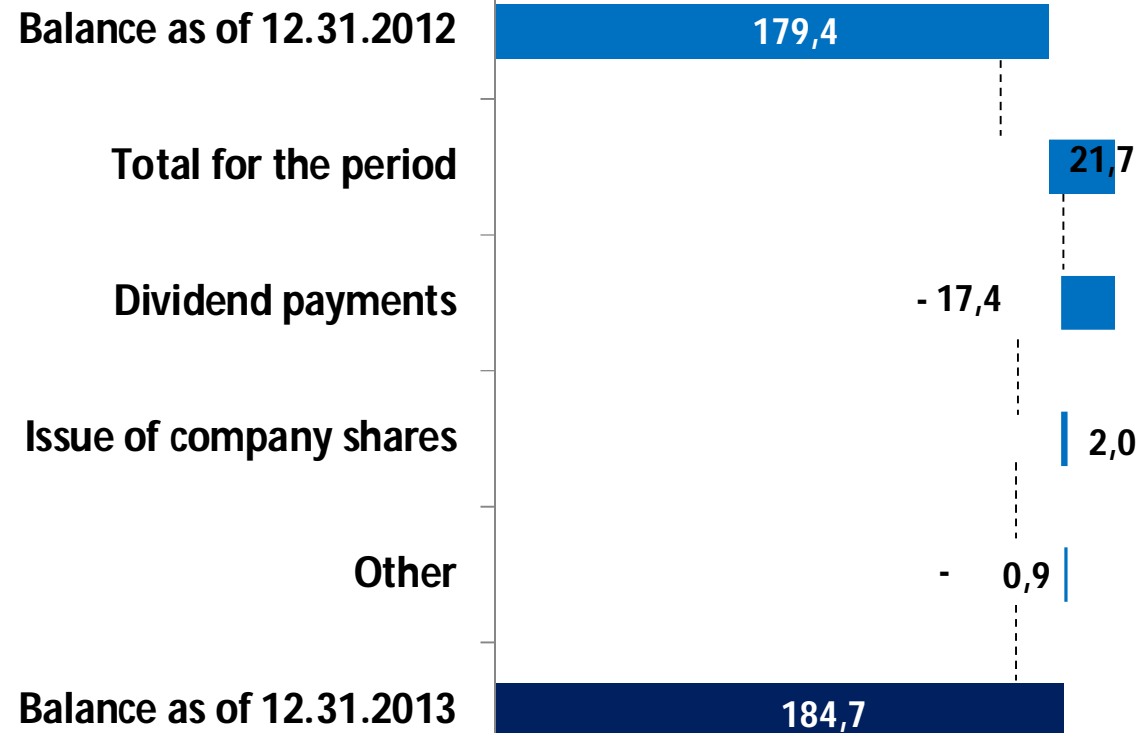
Agenda Item 2

Appropriation of net profit

Agenda Item 3

Discharge of Executive Board members for the 2013 financial year

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Agenda Item 4

Discharge of Supervisory Board members for the 2013 financial year

Agenda Item 5

Selection of the auditor for the 2014 financial statements

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Agenda Item 6

Resolution on Supervisory Board Elections

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Agenda Item 7

Resolution on the approval of changes to enterprise agreements between CompuGroup Medical AG and its subsidiaries

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Agenda Item 8

Resolution on the approval of a profit and loss transfer agreement between CompuGroup Medical AG and LAUER-FISCHER GmbH

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Thank you for your participation in the
2014 Annual General Meeting!

CompuGroup Medical AG

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Prime Standard