

An abstract graphic in the top right corner of the slide, featuring a network of interconnected spheres of varying sizes. The spheres are light blue and white, with thin grey lines connecting them, resembling a molecular or network structure.

Koblenz | May 20, 2015

Welcome to CompuGroup Medical AG's Annual General Meeting

Dr. Klaus Esser

Supervisory Board Chairman

CompuGroup Medical AG

Agenda

1. Presentation of the financial statements & management reports
2. Appropriation of net retained profits
3. Discharge of members of the Management Board for fiscal year 2014
4. Discharge of members of the Supervisory Board for fiscal year 2014
5. Election of the auditor for the 2015 financial statements audits and reviews
6. Resolution on new elections of the Supervisory Board
7. Resolution on the authorisation to acquire and use treasury shares while terminating the current authorisation
8. Change in form of the company to a European Company (Societas Europaea – SE) and elections for the first Supervisory Board of CompuGroup Medical SE

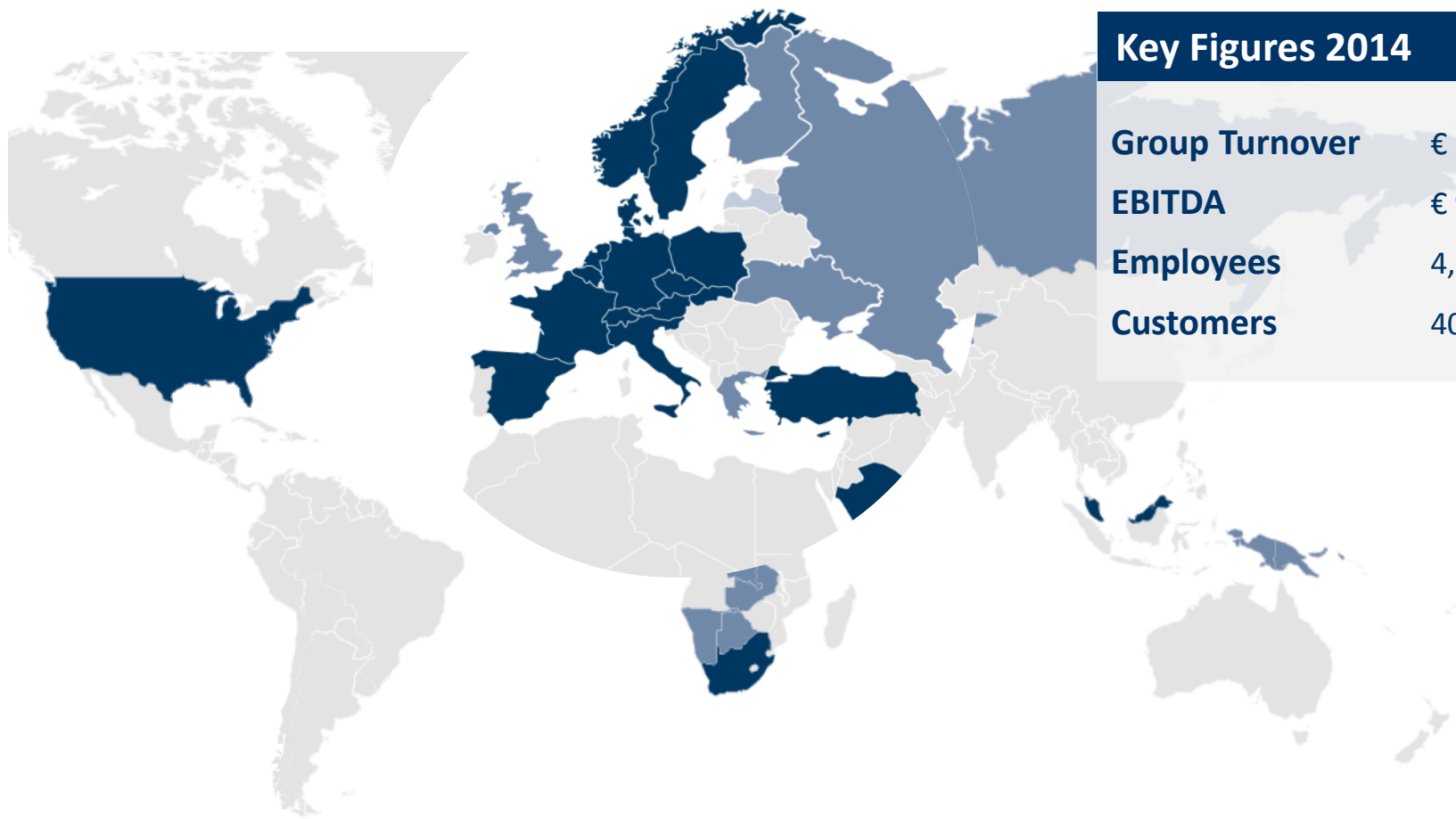
Agenda Item 1

Presentation of the approved financial statements of CompuGroup Medical AG and the approved consolidated financial statements as of 31 December 2014, the management report for CompuGroup Medical AG, the Group management report, the explanatory report contained in the status reports on the disclosures in accordance with § 289(4) and § 315(4) of the German Commercial Code (Handelsgesetzbuch – HGB), the proposal by the Management Board for the appropriation of net retained profits, and the report of the Supervisory Board for fiscal year 2014.

Frank Gotthardt

Founder and Chief Executive Officer
CompuGroup Medical AG

Worldwide Success with nearly 400,000 Customers and Products in more than 40 Countries



Key Figures 2014

Group Turnover	€ 515 Million
EBITDA	€ 97 Million
Employees	4,200
Customers	400,000

No Other eHealth Company is Better Positioned than CGM!



Doctor-Centered Approach

Mission

**“More time for what is important:
the patient.”**

Doctor Information Systems

All data is available at any time for a better and quicker overview, resulting in more time for the patients.



Pharmacy Information Systems

The basis for responsible consultations, optimal processes and economic success.

Dental Information Systems

To ease the burden of practice management and assistance in QM, marketing and personnel management.



Information Systems for Clinics, Laboratories etc.

Intelligent management for quality, efficiency and growth.

Paperless data management and immediate access to important information for smooth workflows resulting in more time for people.

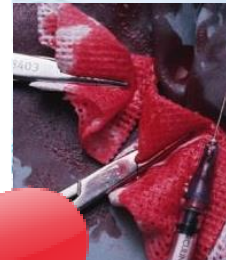
Patient-Centered Approach

Mission

“Better treatment via accessible knowledge on health and quality of life.”

Decision Support

For support in the treatment of chronic illnesses.



Intelligent Medication

To prevent dangerous and undesirable drug interactions.



Complete & Secure Patient Files

To save thousands of lives around the world.

Innovations for Medicine & Industry

To support the industry by means of innovation and quick market access.

Individual consultation via a holistic view of the patient, the newest medical findings and supporting evidence.

gematik: New eHealth Infrastructure in Germany





Acquisitions 2014

09/2014

farma3tec/

Acquisition of majority stake of the leading provider of pharmacy information software in Italy; strengthening of market position in the Italian pharmacy software market.

10/2014

Labelsoft BV

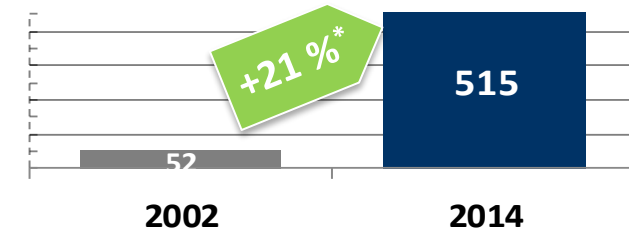
Acquisition of Dutch software provider for ambulatory information systems; market leader in the Netherlands for ambulatory institutions for medical first line care.

Average Double-Digit Annual Growth of Relevant Key Figures

Review

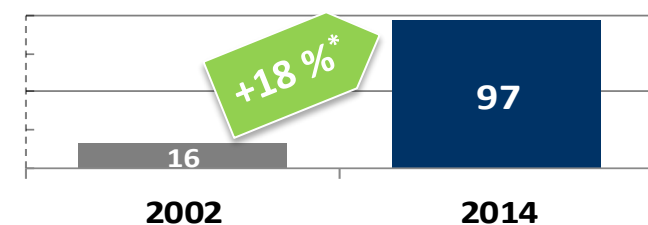
Turnover

Million €



EBITDA

Million €

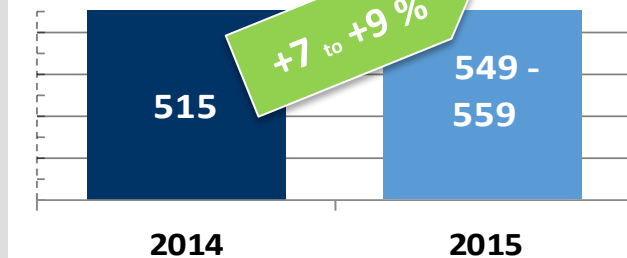


* CAGR = Average Yearly Growth Rate 2002 to 2014

Guidance 2015

Turnover

Million €



EBITDA

Million €



Ongoing Development of Trend-Setting Technologies

Growth / Guidance

- Turnover: € 549 – 559 Million / 7 – 9%
- EBITDA: € 115 – 125 Million / 19 – 29%

Strong Organic Growth

- Expansion of customer base in all countries with CGM locations
- Expansion of international technology platforms and services in the field of patient communication

Internal Efficiency Increase

- Rollout of a uniform, Group-wide fully standardized ERP- and CRM-system
- Improvement of margins and increase of profitability
- Fast and sustainable global growth

Dividends for the 2014 Financial Year

Suggestion for Dividends

€ 0,35 per share –

Dividend payment for the 2014 financial year.

Synchronizing Healthcare

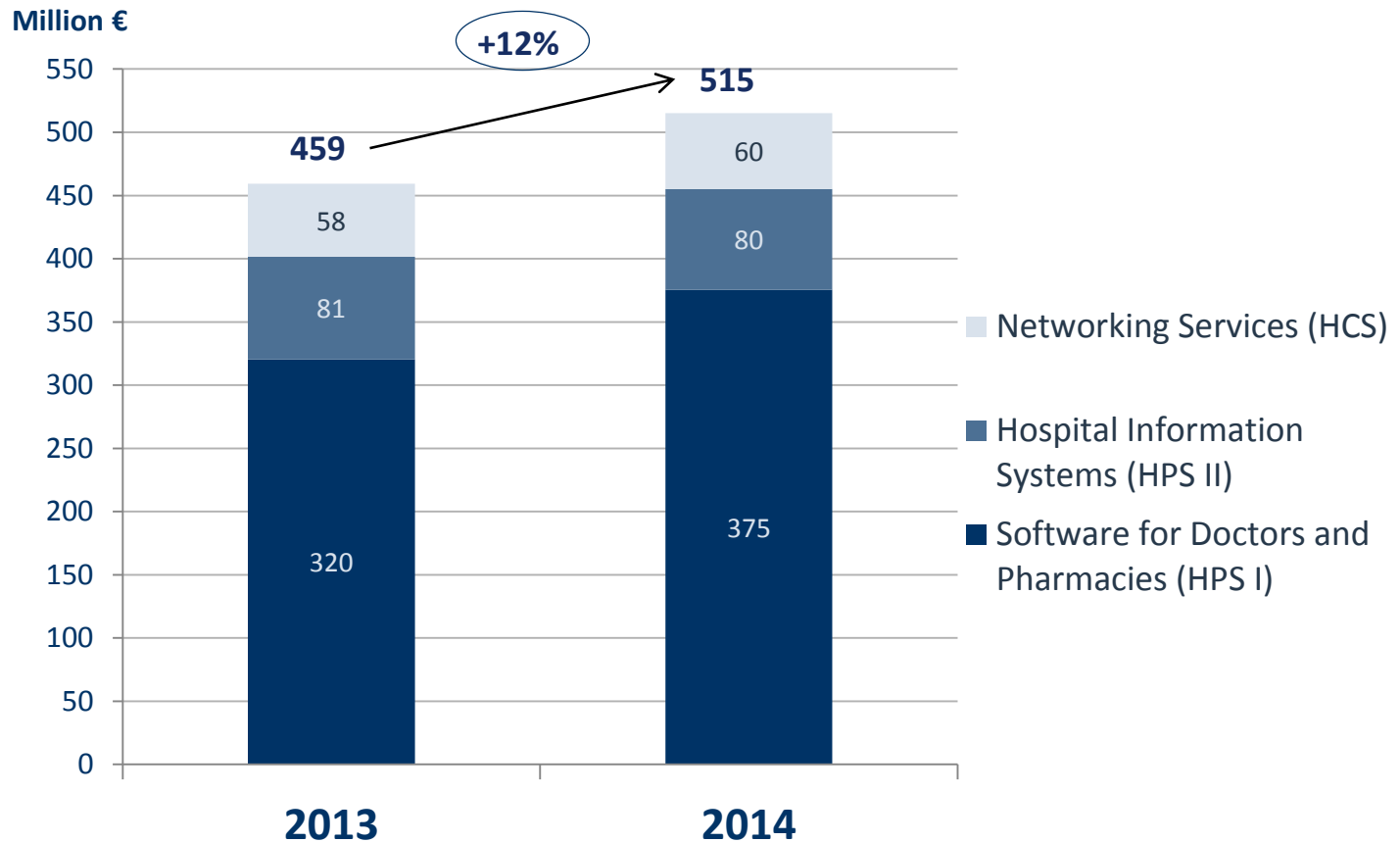
Thank you.

Christian B. Teig

Chief Financial Officer

CompuGroup Medical AG

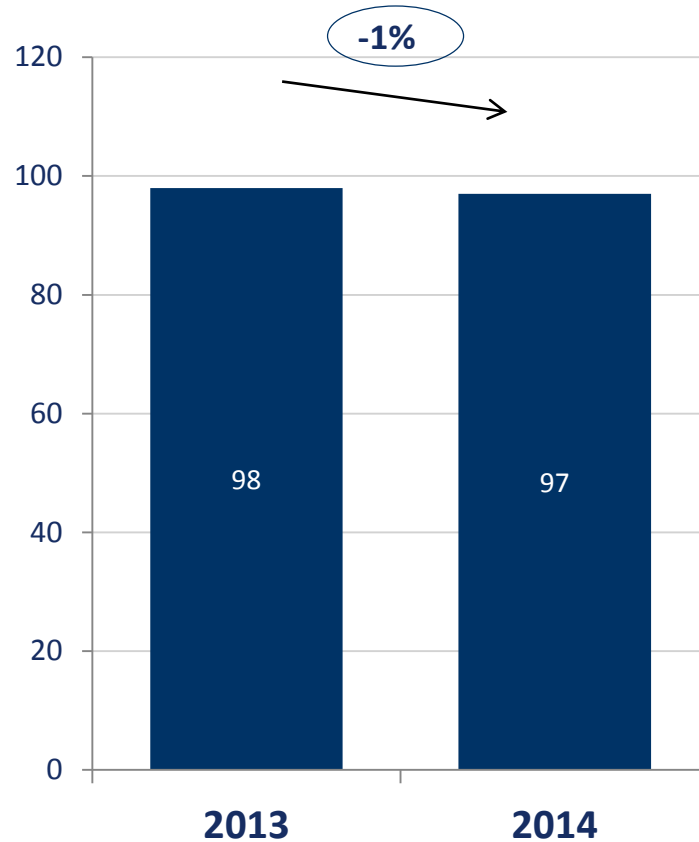
Group Turnover



Consolidated Earnings

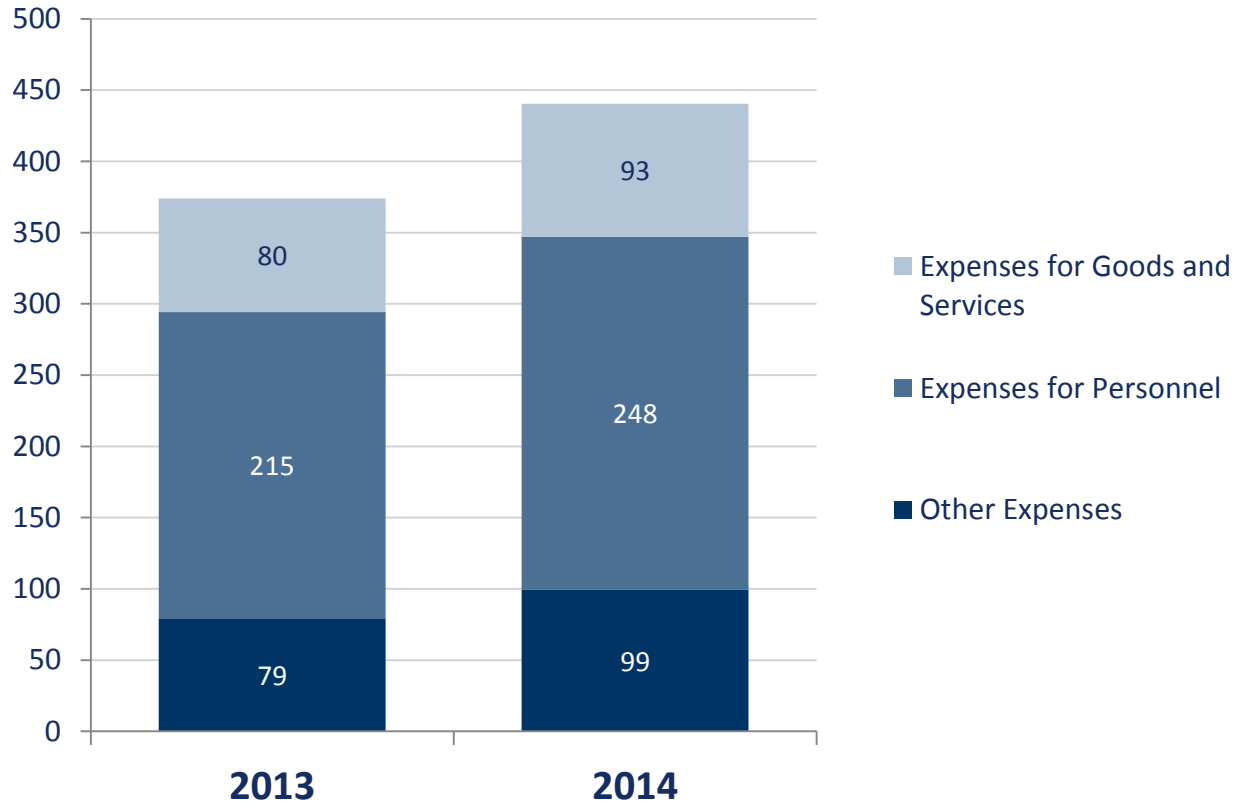
Consolidated Earnings Before Taxes, Interest & Depreciation (EBITDA)

Million €

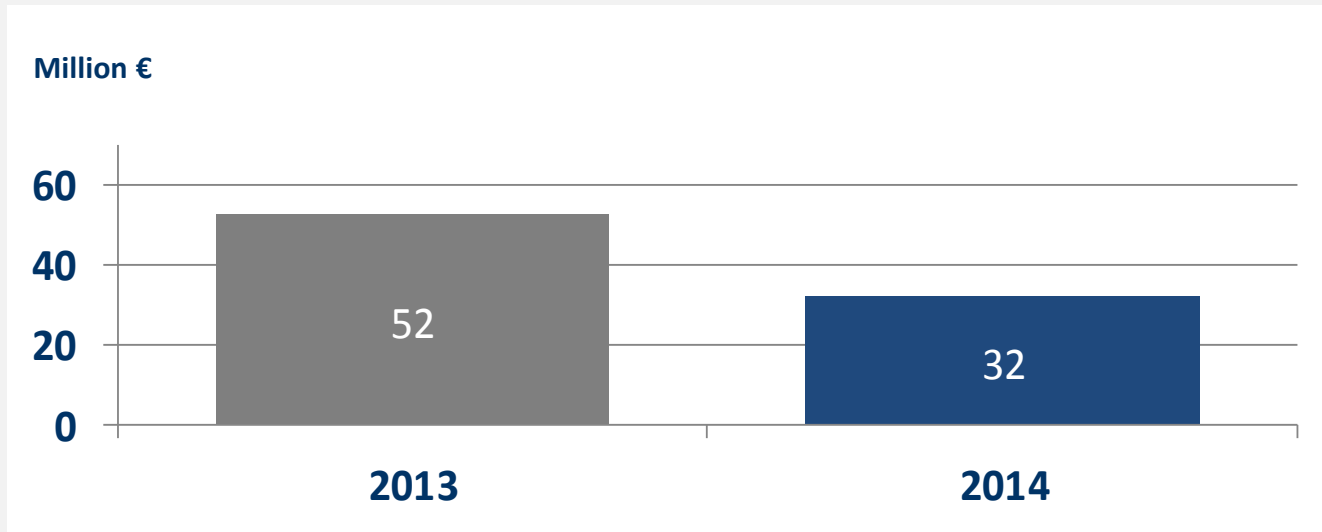


Expenses

Million €



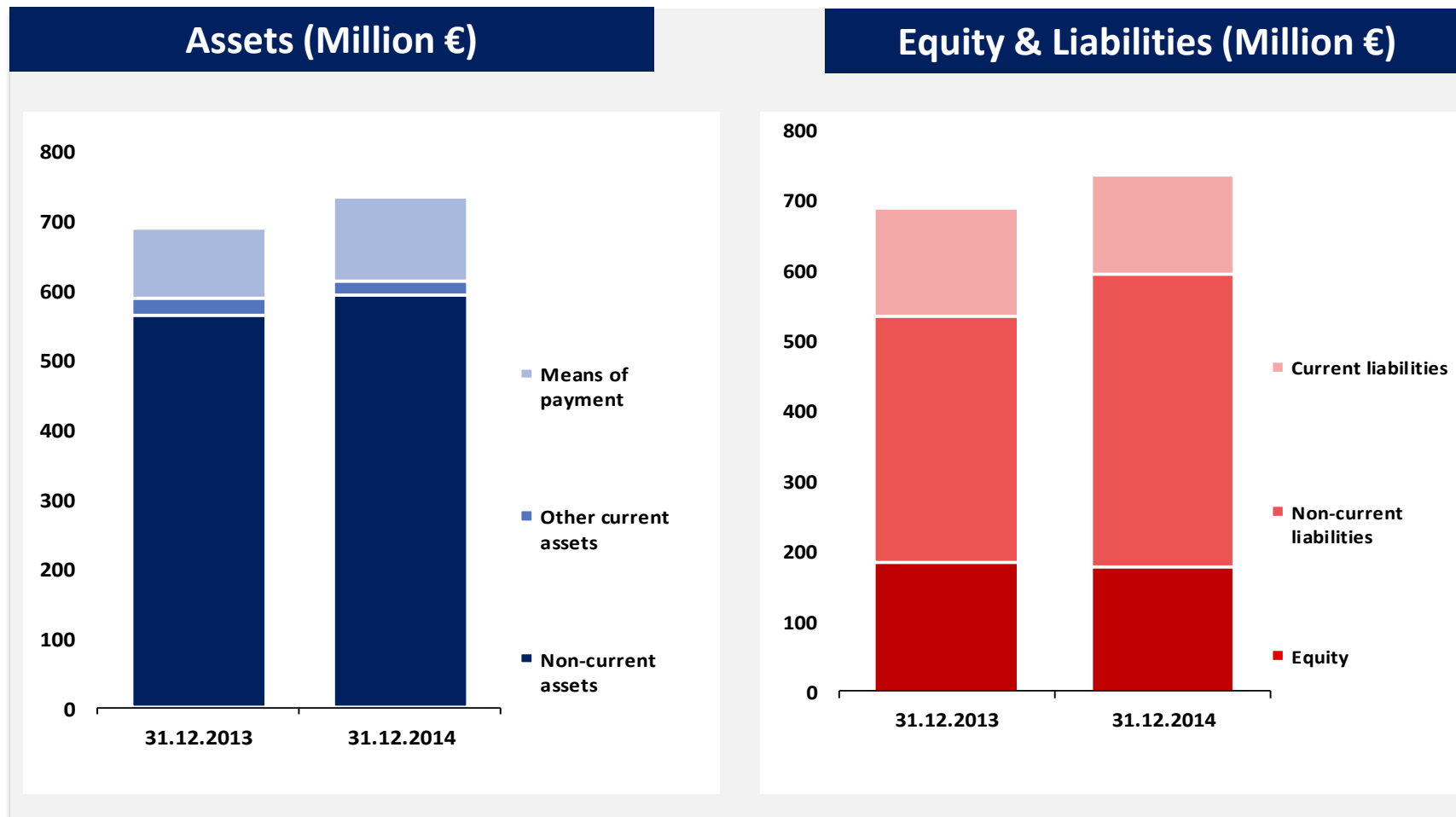
Cash Flow from Operative Activities



Investments

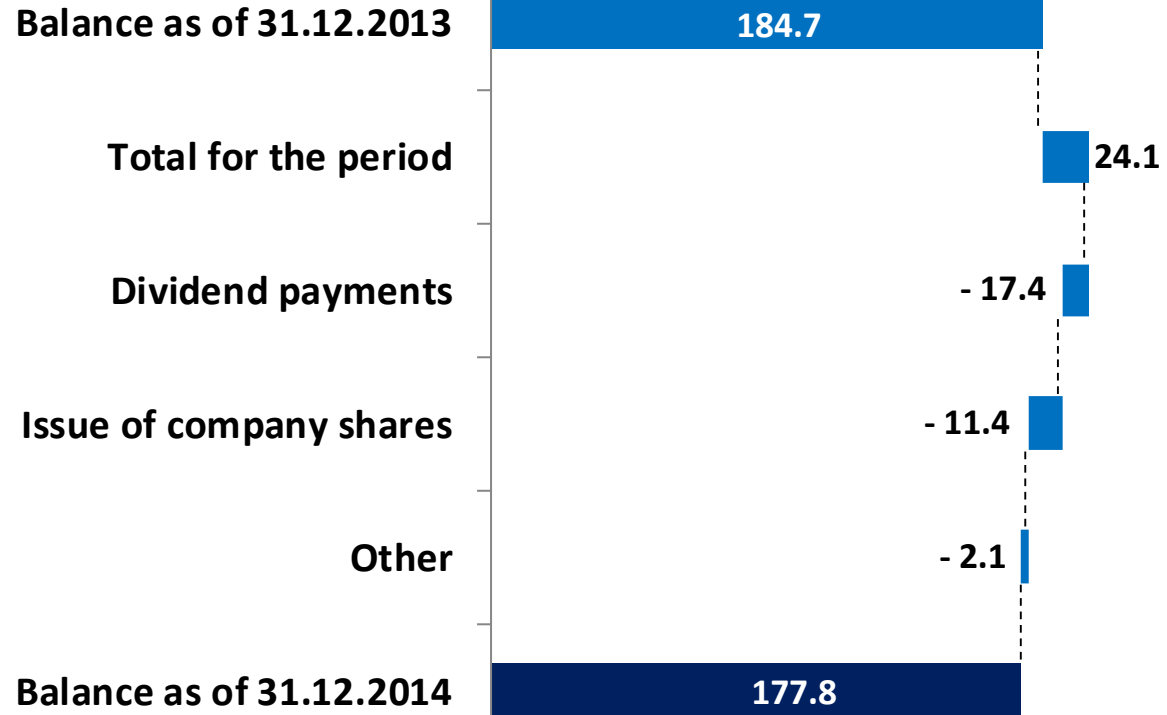
Million €	2014
Acquisition of 100% vision4health Group	23.4
Acquisition of 80% of the shares in farma3tec Srl, including its 100% subsidiary Mondofarma Srl, as well as Puntofarma Srl	7.6
Acquisition of AIS sales and services partners in Germany	4.9
Acquisition of Labelsoft BV	4.9
Purchase of minorities and earn-out agreements	1.4
Self developed software and other intangibles	10.5
Group-wide ERP/CRM system (partial project)	6.3
Other property plant and equipment (less disposals)	-1.7
TOTAL	57.3

Statement of Financial Position



Development of Group Equity

Million €



Many Thanks.

Resolution concerning the appropriation of net retained profits

Resolution concerning granting the members of the Management Board discharge from liability for fiscal year 2014

Resolution concerning granting the members of the Supervisory Board discharge from liability for fiscal year 2014

Election of the auditor for financial statement audits in fiscal year 2015 and for reviews in fiscal year 2015

Resolution concerning new elections of the Supervisory Board

Resolution on the authorisation to acquire and use treasury shares pursuant to § 71 (1) no. 8 of the German Stock Corporation Act (AktG) while terminating the current authorisation

Change in form of the company to a European Company (Societas Europaea – SE) and elections for the first Supervisory Board of CompuGroup Medical SE

Thank you for your participation in the 2015 Annual General Meeting!

CompuGroup Medical AG

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